

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
gggov		g =		
Name of Issuer	Lamtex	Holdings Limited		
Date Submitted _	1 Augus	t 2018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 1041	_Descrip	otion : Ordinary	Shares	
				A the a wise and a hear a
		No. of ordinary	Par value	Authorised share capital
		shares	(US\$)	(US\$)
Balance at close of precedin	g month	20,000,000,000	0.005	100,000,000
In avaga (/ da avaga a)				
Increase/(decrease)		<u> </u>		
Balance at close of the mont	h	20,000,000,000	0.005	100,000,000
(2) Stock and a N/A	Decerin		N1/A	
(2) Stock code : N/A	_Descrip	Duon :	N/A	<u>\</u>
			Par value	
		No. of ordinary shares	(State currencv)	capital (State currency)
Dalaman at alaman at manan din			• •	,
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	h			
Dalarice at close of the mont				

2. Preference S	Shares				
Stock code :	N/A	Descript	tion :	N/A	4
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_			
Increase/(decre	ease)	_		-	
Balance at clos	e of the m	onth _			
3. Other Classe	es of Share	es			
Stock code :	N/A	Descript	tion :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_		- <u> </u>	
Increase/(decre	ease)	_		_	
Balance at clos	e of the m	onth _			

Total authorised share capital at the end of the month (US\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,737,959,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,737,959,035	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under St	hare Option So	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	N	lovement durii	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable						thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016						
Exercise period from 20/12/2016 to 19/12/2026 Exercise price						
HK\$0.287 per share						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil Nil	Nil	22,830,000
2. Share Option Scheme adopted on 25/05/2012 Date of grant: 08/05/2018						
Exercise period from 08/05/2018 to 07/05/2028 Exercise price						
HK\$0.387 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	98,800,000
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina		Nil	
			(Preference	•	N/A	
			•	her class)	N/A	
Total funds raised during	the month fro	m exercise of				
options (HK\$)			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /	,	_			
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						<u> </u>
Stock code (if listed) Class of shares			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	`	,	_			
						_
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
		Total I	3. (Ordina	ary shares)	N/A	
		. o.a. i		ce shares)	N/A	- -
			(C	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A		,	_			
	<u> </u>					
Stock code (if listed)	<u> </u>		_			-
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 	(/ /)	_			
T. 14// (<u> </u>					
	<u> </u>		_			
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	,	_ Fotal C. (Ordin		N/A	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schomes)

<u>Opti</u>	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to a sale and purchase agreement entered by a wholly-		
	owned subsidiary of the Company on 25 July 2018 for the		
	acquisition of the entire issued share capital of JMC Investments		
	Ltd., the total consideration of US\$850,000.00 will be satisfied by		
	the allotment and issue of consideration shares. Subject to the		
	terms and conditions of the sale and purchase agreement, the		
	Company will issue up to a total of 31,349,764 shares at an issue		
	price of HK\$0.212 per share. For details, please refer to the		
	Company's announcement dated 25 July 2018 and 26 July 2018.		
	(under the general mandate granted to the directors		
	at the AGM held on 28/05/2018)		
	ordinary shares (Note 1)	N/A	31,349,764
2.	N/A		
	shares (Note 1)	N/A	N/A
	Sildles (Note 1)	IN/A	IN/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Silaies (NOIE 1)	I W/ /*\	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(аалттуууу)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33			N/A	N/A
			Class of shares issuable (Note 1)				
			Issue and allotment	(/ /)		
3.	Placing	At price : State	date : (dd/mm/yyyy) EGM approval date:				
			(dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (Note 1)	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,			Class of shares				
5.	Scrip dividend	At price :	State	Issue and allotment	(/ /)		
	·	·	currency———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of shares issuable (Note 1)	(/ /			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(33,			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (Ord	dinarv sh	ares) Nil	
			rence sh (Other o	ares	N/A	• •
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E):	(1) N	lil
				(2	2) N	/A
Т	otal increase / (decrease) in preference shares d	during the month (i.e. Tota	al of A to	E):		/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E						/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any): N/A
Submitted by: Hui Wai Man, Shirley
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.