

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Lamtex	Holdings Limited		
Date Submitted _	3 Septer	mber 2018		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				_
(1) Stock code : 1041	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedin	g month	20,000,000,000	0.005	100,000,000
γ	J			
Increase/(decrease)	•			
Balance at close of the mont	h	20,000,000,000	0.005	100,000,000
(2) Stock code : N/A	_Descrip	otion:	N/A	<u>\</u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	h			

2. Preference S	Shares				
Stock code :	N/A	Description :		N/A	4
		prefe	o. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month			
Increase/(decre	ease)				
Balance at clos	se of the m	onth			
3. Other Classe	es of Share	es			
Stock code :	N/A	Description:		N/A	4
		class	f other ses of ares	Par value (State currency)	capital
Balance at clos	se of prece	ding month			
Increase/(decre	ease)				
Balance at clos	se of the m	onth			

Total authorised share capital at the end of the month (US\$): _____100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,737,959,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,737,959,035	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	١	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares						thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016						
Exercise period from 20/12/2016 to 19/12/2026						
Exercise price						
HK\$0.287 per share	NII	NII	NII	NII	N II I	22 220 200
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	22,830,000
(11010-1)						
2. Share Option Scheme adopted on 25/05/2012						
Date of grant: 08/05/2018						
Exercise period from 08/05/2018 to 07/05/2028						
Exercise price						
HK\$0.387 per share	NI:I			.	.	00 000 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	98,800,000
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)		T-1-	I A (On-line)	n, oberss\	N I C	
		iota	l A. (Ordina Preferency)		Nil N/A	
			`	her class)	N/A N/A	
Total funds raised during the month from exercise of						
options (HK\$)	y 1110 111011111 111	OIII EVELCISE OI	N/A			
1 (+/						
						

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
, ,	(/ /)				
4. N/A			_			
(/ /)				· -		
Stock code (if listed)						
Class of shares			_			
			<u> </u>			
			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		T_4-1	ا ((المعاندة	ami abaras)	NI/A	
		Total		ary shares) nce shares)	N/A N/A	_
			•	other class)	N/A N/A	_
			(0			_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Li	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		_			
2. N/A	<u> </u>					
	_ _					
Stock code (if listed)	_					-
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)	_			
<u> </u>						
	_					
	_					
Stock code (if listed)			_			·
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable)	1 1 1	١				
(dd/mm/yyyy)	(/ /		_ Total C. (Ordin	nary shares)	N/A	
				nce shares)	N/A	=
				Other class)	N/A	_
1			•			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u>Opti</u>	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to a sale and purchase agreement entered by a wholly-		
	owned subsidiary of the Company on 25 July 2018 for the		
	acquisition of the entire issued share capital of JMC Investments		
	Ltd., the total consideration of US\$850,000.00 will be satisfied by		
	the allotment and issue of consideration shares. Subject to the		
	terms and conditions of the sale and purchase agreement, the		
	Company will issue up to a total of 31,349,764 shares at an issue		
	price of HK\$0.212 per share. For details, please refer to the Company's announcement dated 25 July 2018 and 26 July 2018.		
	Company's announcement dated 25 July 2016 and 26 July 2016.		
	for the second results were to the discrete		
	(under the general mandate granted to the directors at the AGM held on 28/05/2018)		
	ordinary shares (Note 1)	N/A	31,349,764
2.	N/A		
	·		
	(/ /)		
	shares (Note 1)	N/A	N/A
	NI/A		
3.	N/A		
	1 1 1 \		
	shares (Note 1)	N/A	N/A
	Silales (NOIE 1)	IN/ <i>P</i> A	IN/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(2		

	ner wovements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/ffiifi/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44111111111111111111111111111111111111			N/A	N/A
			Class of shares issuable (Note 1)				
			Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy) EGM approval date:				
			(dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(,,,,,,,,			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Olana of alama			
		Class of shares ——issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/	/)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)	N/A	N/A
		Total E. (Ordinary	shares	s) Nil	
		(Preference		s) N/A	- - -
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to	E): (1)	Vil
			((2) N	/A
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A	to E):	N	/A
To	otal increase / (decrease) in other classes of shar		/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any): N/A
Submitted by: Hui Wai Man, Shirley
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.