# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lamtex Holdings Limited |  |
|----------------|-------------------------|--|
| Date Submitted | 2 November 2018         |  |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code : <u>1041</u> Description : <u>Ordinary Shares</u>          |                                      |   |   |  |  |  |  |
|--|--------------------------------------|---|---|--|--|--|--|
|  | No. of ordinary shares               | Par value<br>(US\$)                     | Authorised share<br>capital<br><i>(US\$)</i>    |  |  |  |  |
| Balance at close of preceding month  | 20,000,000,000                       | 0.005                                   | 100,000,000                                     |  |  |  |  |
| Increase/(decrease)  | -                                    | -                                       |   |  |  |  |  |
| Balance at close of the month  | 20,000,000,000                       | 0.005                                   | 100,000,000                                     |  |  |  |  |
|  |                                      |   |   |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     |   |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | ntion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary<br>shares            | Par value<br>(State                     | Authorised share capital                        |  |  |  |  |
|  | No. of ordinary<br>shares            | Par value<br>(State                     | Authorised share capital                        |  |  |  |  |

#### 2. Preference Shares

| Stock code :    | N/A         | N/A Description |                                | N/A                              | N/A  |  |  |
|-----------------|-------------|-----------------|--------------------------------|----------------------------------|--|--|--|
|                 |             |                 | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |  |
| Balance at clos | e of preced | ing month       |                                |                                  |  |  |  |
| Increase/(decre | ase)        | -               |                                | _                                |  |  |  |
| Balance at clos | e of the mo | nth _           |                                |                                  |  |  |  |

# 3. Other Classes of Shares

| Stock code :    | N/A        | Description :          | ion : N/A |                                  |  |
|-----------------|------------|------------------------|-----------|----------------------------------|--|
|                 |            | No. of<br>class<br>sha | es of     | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at clos | e of prece | eding month            |           |                                  |  |
| Increase/(decre | ase)       |                        |           |                                  |  |
| Balance at clos | e of the n | nonth                  |           |                                  |  |

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 1,737,959,035 | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A               |  |  |
| Balance at close of the month            | 1,737,959,035 | N/A        | N/A              | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under Sh  | nare Option S             | chemes of the  | lssuer)      |            |   |   |
|--|---------------------------|----------------|--------------|------------|---|---|
| Particulars of share<br>option scheme<br>including EGM<br>approval date _<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |                |              |            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1.Share Option Scheme  | Granted                   | Exercised      | Cancelled    | Lapsed     |   |   |
| adopted on 25/05/2012  |                           |                |              |            |   |   |
| Date of grant: 20/12/2016  |                           |                |              |            |   |   |
| Exercise period from 20/12/2026  |                           |                |              |            |   |   |
| Exercise price   |                           |                |              |            |   |   |
| HK\$0.287 per share  |                           |                |              |            |   |   |
| Ordinary shares  | Nil                       | Nil            | Nil          | Nil        | Nil   | 22,830,000  |
| (Note 1)   |                           |                |              |            |   |   |
| 2. Share Option Scheme adopted on 25/05/2012   |                           |                |              |            |   |   |
| Date of grant: 08/05/2018  |                           |                |              |            |   |   |
| Exercise period from 08/05/2018 to 07/05/2028  |                           |                |              |            |   |   |
| Exercise price<br>HK\$0.387 per share  |                           |                |              |            |   |   |
| Ordinary shares  | Nil                       | Nil            | Nil          | Nil        | Nil   | 98,800,000  |
| (Note 1)   |                           |                |              |            |   |   |
| 3.N/A  |                           |                |              |            |   |   |
|  |                           |                |              |            |   |   |
|  |                           |                |              |            |   |   |
| ( / / )  |                           |                |              |            |   |   |
| shares   |                           |                |              |            |   |   |
| (Note 1)   |                           | <b>-</b> /     |              |            |   |   |
|  |                           | lota           | IA. (Ordinal |            | Nil   |   |
|  |                           |                | (Preferenc   |            | <u> </u>  |   |
| Total funda raiaad during  | the menth fr              | om oversige of |              | her class) | IN/A  |   |
| Total funds raised during options (HK\$)   |                           | om exercise of | N/A          |            |   |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| <u>1. N/A</u>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>2. N/A  | ( / /                           | )  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares   |                                 |  |                                  |   |   |   |
| issuable (Note 1)<br>Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
| 3. N/A  | ( ' '                           | /  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   | . <u></u>                       |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
| <u>4. N/A</u>   | ( · · ·                         | ,  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  | · .                                       |   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total B  | . (Ordina                        | ry shares)                                | N/A   |   |
|   |                                 |  | (Preferen                        | ce shares)                                | N/A   | -   |
|   |                                 |  | (O                               | ther class)                               | N/A   | -   |

| Class and description                     | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|---|----------------------------------|---------------------------------|---|---|
| 1. N/A                                    | _                                    |   |                                  |                                 |   |   |
|   | -                                    |   |                                  |                                 |   |   |
| Stock code (if listed)                    |                                      |   | _                                |                                 |   |   |
| Class of shares issuable (Note 1)         |                                      |   |                                  |                                 |   |   |
| Subscription price                        |                                      |   | _                                |                                 |   |   |
| EGM approval date<br>(if applicable)      |                                      |   |                                  |                                 |   |   |
| (il applicable)<br>(dd/mm/yyyy)           | ( / /                                | )   |                                  |                                 |   |   |
| 2. N/A                                    | -                                    |   |                                  |                                 |   |   |
|   | _                                    |   |                                  |                                 |   |   |
|   | -                                    |   |                                  |                                 |   |   |
| Stock code (if listed)                    |                                      |   |                                  |                                 |   |   |
| Class of shares                           |                                      |   |                                  |                                 |   |   |
| issuable (Note 1) Subscription price      |                                      |   | _                                |                                 |   |   |
| EGM approval date                         |                                      |   |                                  |                                 |   |   |
| (if applicable)                           |                                      | N   |                                  |                                 |   |   |
| (dd/mm/yyyy)<br>3. N/A                    | ( / /                                | )   |                                  |                                 |   |   |
| 0.10/1                                    | -                                    |   |                                  |                                 |   |   |
|   | _                                    |   |                                  |                                 |   |   |
|   |                                      |   |                                  |                                 |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   | _                                |                                 |   |   |
| issuable (Note 1)                         |                                      |   | _                                |                                 |   |   |
| Subscription price                        |                                      |   | _                                |                                 |   |   |
| (if applicable)                           |                                      |   |                                  |                                 |   |   |
|   | ( / /                                | )   |                                  |                                 |   |   |
| <u>4. N/A</u>                             | -                                    |   |                                  |                                 |   |   |
|   | _                                    |   |                                  |                                 |   |   |
|   | _                                    |   |                                  |                                 |   |   |
| Stock code (if listed)                    |                                      |   |                                  |                                 |   |   |
| Class of shares issuable (Note 1)         |                                      |   |                                  |                                 |   |   |
| Subscription price                        |                                      |   |                                  |                                 |   |   |
| EGM approval date                         |                                      |   |                                  |                                 |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / /                                | )   |                                  |                                 |   |   |
|   | ,                                    |   |                                  | ary shares)                     | N/A   | _   |
|   |                                      |   |                                  | nce shares)<br>Dther class)     |   | -   |
|   |                                      |   | ((                               |                                 | 1 1/7 3   | -   |

| Options (other than under Share Option Schemes)   |   | , <b>3</b>   |
|---|---|--|
|   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | the month  |
| 1. Pursuant to a sale and purchase agreement entered by a wholly-                                       | -   |  |
| owned subsidiary of the Company on 25 July 2018 for the   | -   |  |
| acquisition of the entire issued share capital of JMC Investments                                       | -   |  |
| Ltd., the total consideration of US\$850,000.00 will be satisfied by                                    | -   |  |
| the allotment and issue of consideration shares. Subject to the   | -   |  |
| terms and conditions of the sale and purchase agreement, the  | -   |  |
| Company will issue up to a total of 31,349,764 shares at an issue                                       | -   |  |
| price of HK\$0.212 per share. For details, please refer to the  | -   |  |
| Company's announcement dated 25 July 2018 and 26 July 2018.   | -   |  |
| (under the general mandate granted to the directors<br>at the AGM held on 28/05/2018)                   |   |  |
| ordinary shares (Note 1)  | N/A   | 31,349,764   |
|   | 11/7  | 31,349,704   |
| 2. On 2 September 2018, the Company entered into the  |   |  |
| Consultancy Agreement, pursuant to which, the Company   | -   |  |
| engaged the Consultant to provide the consultancy services.   |   |  |
| As a consideration for the consultancy services, the  |   |  |
| Company agreed to issue 86,000,000 Unlisted Warrants  |   |  |
| conferring the rights to subscribe for an aggregate of  | -   |  |
| 86,000,000 Warrants Shares at the Subscription Price of   | -   |  |
| HK\$0.4 per Warrant Share (subject to adjustment). The  |   |  |
| issue of the Unlisted Warrants is subject to shareholders'  | -   |  |
| approval and the satisfaction of the conditions precedent as  | -   |  |
| set out in the announcement. For details, please refer to the   | -   |  |
| Company's announcement dated 2 September 2018 and 7   | -   |  |
| September 2018.   | -   |  |
|   | -   |  |
|   | -   |  |
| ordinary shares (Note 1)  | N/A   | 86,000,000   |
| 3. On 2 September 2018, the Company entered into the  |   |  |
| Subscription Agreements with the Subscribers, pursuant to   |   |  |
| which the Company has conditionally agreed to issue and   |   |  |
| the Subscribers have conditionally agreed to subscribe for  |   |  |
| the Convertible Bonds in the aggregate principal amount of  |   |  |
| HK\$648 million at the initial Conversion Price of HK\$0.27 per   | -   |  |
| Conversion Share. Assuming full conversion of the   | -   |  |
| convertible bonds, an aggregate of 2.4 billion conversion   | -   |  |
| shares will be allotted and issued. Completion of the   | -   |  |
| Subscription Agreements is subject to shareholders' approval  | -   |  |
| and the satisfaction, or waiver, of the conditions precedent  |   |  |
| as set out in the announcement. For details, please refer to  | -   |  |
| the Company's announcement dated 2 September 2018.  |   |  |
|   | 4   |  |
|   |   |  |
| ordinary shares (Note 1)  | N/A   | 2,400,000,000  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   | •  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Class of shares         1. Rights issue At price : State<br>currency         Issue and allotment<br>date : (dd/mm/yyyy)         EGM approval date:         (///)         2. Open offer         At price : State<br>currency         Issue and allotment<br>date : (dd/mm/yyyy)         EGM approval date:         (///)         (dd/mm/yyy)         EGM approval date:         (///)         (dd/mm/yyy)         EGM approval date:         (///)         (dd/mm/yyy)         (///) <td< th=""><th></th><th>in Issued Share Capital</th><th></th><th></th><th></th><th>No. of new<br/>shares of<br/>issuer issued<br/>during the<br/>month<br/>pursuant<br/>thereto</th><th>No. of<br/>new<br/>shares of<br/>issuer<br/>which<br/>may be<br/>issued<br/>pursuant<br/>thereto<br/>as at<br/>close of<br/>the</th></td<> |                 | in Issued Share Capital      |                    |       |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the |
|---|-----------------|------------------------------|--------------------|-------|-----|--|--|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)         EGM approval date:       ( / / )<br>(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State<br>currency       Class of shares<br>issuable (Note 1)       N/A       N/A         2. Open offer       At price : State<br>currency       Issue and allotment<br>( / / )       ( / / )       N/A       N/A         3. Placing       At price : State<br>currency       Class of shares<br>issuable (Note 1)   | Type of Issue   |                              | Class of shores    |       |     |  | month  |
| 1. Ngitts issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)   |                 |                              |                    |       |     |  |  |
| (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State<br>currency       Class of shares<br>issuable (Note 1)  | 1. Rights issue | At price : State<br>currency |                    | ( / ) | ')  |  |  |
| N/A       N   |                 |                              |                    | ( / / | ( ) |  |  |
| 2. Open offer       At price : State<br>currency       issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>date : (dd/mm/yyyy)         2. Open offer       At price : State<br>currency       Issue and allotment<br>(dd/mm/yyyy)       ( / / )         3. Placing       At price : State<br>currency       Class of shares<br>issuable (Note 1)       N/A       M         3. Placing       At price : State<br>currency       Class of shares<br>issuable (Note 1)       N/A       M         4. Bonus issue       Class of shares<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )       N/A       M         4. Bonus issue       Issue and allotment<br>currency       ( / / )       Issue and allotment<br>( / / )       ( / / )         4. Bonus issue       Issue and allotment<br>currency       ( / / )       ( / / )       Issue and allotment<br>( / / )   |                 |                              |                    |       |     | <u>N/A</u>   | <u>N/A</u>   |
| 2. Open one in At price : currency  |                 |                              |                    |       |     |  |  |
| EGM approval date:       ( / / )         (dd/mm/yyyy)   | 2. Open offer   | At price : State             |                    | ( / / | ')  |  |  |
| Class of shares         3. Placing       At price : State         Class of shares         (dd/mm/yyyy)         VA         N/A         At price :         State         Class of shares         N/A         N/A         Supproval date:         (1 / 1)         State         Class of shares         Issue and allotment         (1 / 1)         Gate:         (1 / 1)         EGM approval date:         (1 / 1)         (dd/mm/yyy)   |                 |                              | EGM approval date: | ( / / | ')  | N/Δ  | N/A  |
| 3. Placing       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A   |                 |                              |                    |       |     |  |  |
| 3. Placing       At price : State currency       date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         M/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )  |                 |                              |                    |       |     |  |  |
| 3. Flacing       At price : currency       EGM approval date:<br>(dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         M/A       N/A       N/A         V/A       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )   |                 | Stata                        |                    | ( / / | ( ) |  |  |
| 4. Bonus issue<br>EGM approval date: (//)<br>(dd/mm/yyyy)   | 3. Placing      |                              |                    | ( / / | ')  |  |  |
| 4. Bonus issue<br>4. Bonus issue  |                 |                              |                    |       |     | N/A  | <u>N/A</u>   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |                 |                              |                    |       |     |  |  |
| (dd/mm/yyyy)  | 4. Bonus issue  |                              |                    | ( / / | ')  |  |  |
|   |                 |                              |                    | ( / / | ')  |  |  |
| <u> </u>  |                 |                              | (                  |       |     | N/A  | <u>N/A</u>   |

|    | Type of Issue        |            |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
|    |                      |            |                       | Class of shares                            |       |   |   |   |
| 5. | Scrip dividend       | At price : | State                 | issuable (Note 1)<br>Issue and allotment   | ( / / | ) |   |   |
|    |                      |            | currency ———          | date : (dd/mm/yyyy)                        | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( , , | , | N/A   | N/A   |
|    |                      |            |                       |  |       |   |   |   |
|    |                      |            |                       | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |            |                       | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            | ÷                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | N/A   | N/A   |
|    |                      |            |                       |  |       |   |   |   |

|     | Type of Issue   |       |  |                                    | i    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---|-------|--|------------------------------------|------|--|---|
|     |   |       | Class of shares issuable (Note 1)          |                                    |      |  |   |
| 9.  | Capital reorganisation                                |       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                              | )    |  |   |
|     |   |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                              | )    | N/A  | N/A   |
|     |   |       |  |                                    |      | <u> </u>   |   |
|     |   |       | Class of shares issuable (Note 1)          |                                    |      |  |   |
| 10. | Other<br>(Please specify) At price : State<br>current | State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                              | )    |  |   |
|     |   |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                              | )    | N/A  | N/A   |
|     |   |       | Total E. (Or<br>(Prefe                     | dinary sh<br>erence sh<br>(Other c | ares | ) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | Nil |  |  |  |
|--|-----|--|--|--|
| (2)  | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |  |  |

| Submitted by: Hui Wai Man, Shirley   |
|--|
| Title: Company Secretary<br>(Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.