

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	Lamtex	Holdings Limited			
Date Submitted	3 Decen	nber 2018			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 1041	Descrip	otion : Ordinary	Shares		
		No. of ordinary	Par value	Authorised share capital	
		shares	(US\$)	(US\$)	
Balance at close of precedir	ng month	20,000,000,000	0.005	100,000,000	
Increase/(decrease)		-		-	
·	·		- -		
Balance at close of the mon	th	20,000,000,000	0.005	100,000,000	
balance at close of the mon		20,000,000,000	0.005	100,000,000	
(2) Stock code : N/A	Descrip	otion :	N/A		
			Par value	Authorised share	
		No. of ordinary	(State	capital	
		shares	currency)	(State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
(40010400)	-		-		
Balance at close of the mon	th _				

2. Preference S	Shares				
Stock code :	N/A	Description :		N/A	4
		prefe	o. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month			
Increase/(decre	ease)				
Balance at clos	se of the m	onth			
3. Other Classe	es of Share	es			
Stock code :	N/A	Description:		N/A	4
		class	f other ses of ares	Par value (State currency)	capital
Balance at clos	se of prece	ding month			
Increase/(decre	ease)				
Balance at clos	se of the m	onth			

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,737,959,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,737,959,035	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under SI	hare Option So	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	N	Novement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable						thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016						
Exercise period from 20/12/2016 to 19/12/2026 Exercise price						
HK\$0.287 per share	NII	Nil	NE	NII	NU	22 220 000
Ordinary shares (Note 1)	Nil	INII	Nil	Nil	Nil	22,830,000
2. Share Option Scheme adopted on 25/05/2012 Date of grant: 08/05/2018						
Exercise period from 08/05/2018 to 07/05/2028 Exercise price						
HK\$0.387 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	98,800,000
(Note 1)						
3.N/A						
shares						
(Note 1)					,	
		Tota	I A. (Ordinaı		Nil	
			(Preference	•	N/A	
			•	her class)	N/A	
Total funds raised during	g the month fro	om exercise of				
options (HK\$)			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	_			
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			<del></del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	,	,	<del></del>			
( / / )				<u> </u>		_
Stock code (if listed) Class of shares			_			
			_			
EGM approval date (if applicable)						
, ,	( / /	)				
4. N/A			<del></del>			
( / / )				· -		
Stock code (if listed)						
Class of shares			_			
			_			
			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		<b>T</b> _1-1	D (Oudin	am, abaras)	NI/A	
		Total		ary shares) ice shares)	N/A N/A	_
			•	other class)	N/A	_
			(0			_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del>_</del> _					
Stock code (if listed)	( / /	)				
Z. IV/A	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3. N/A						
Stock code (if listed)	( / /					
	_					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	<del>-</del>			
		•	Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Optio	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to a sale and purchase agreement entered by a wholly-owned subsidiary of the Company on 25 July 2018 for the acquisition of the entire issued share capital of JMC Investments Ltd., the total consideration of US\$850,000.00		
-	will be satisfied by the allotment and issue of consideration shares. Subject to the terms and conditions of the sale and		
-	purchase agreement, the Company will issue up to a total of 31,349,764 shares at an issue price of HK\$0.212 per share. For details, please refer to the Company's announcement		
-	dated 25 July 2018, 26 July 2018, 10 September 2018 and 30 November 2018.		
-	(under the general mandate granted to the directors at the AGM held on 28/05/2018)		
-	ordinary shares (Note 1)	N/A	31,349,764
2.	On 2 September 2018, the Company entered into the Consultancy Agreement, pursuant to which, the Company		
-	engaged the Consultant to provide the consultancy services. As a consideration for the consultancy services, the		
-	Company agreed to issue 86,000,000 Unlisted Warrants conferring the rights to subscribe for an aggregate of		
-	86,000,000 Warrants Shares at the Subscription Price of HK\$0.4 per Warrant Share (subject to adjustment). The		
-	issue of the Unlisted Warrants is subject to shareholders' approval and the satisfaction of the conditions precedent as		
-	set out in the announcement. For details, please refer to the Company's announcement dated 2 September 2018 and		
-	7 September 2018.		
	( / / ) ordinary shares <i>(Note 1)</i>	N/A	86,000,000
3.	On 2 September 2018, the Company entered into the	1 37 1	
J	Subscription Agreements with the Subscribers, pursuant to		
-	which the Company has conditionally agreed to issue and the Subscribers have conditionally agreed to subscribe for		
-	the Convertible Bonds in the aggregate principal amount of HK\$648 million at the initial Conversion Price of HK\$0.27 per		
-	Conversion Share. Assuming full conversion of the convertible bonds, an aggregate of 2.4 billion conversion		
-	shares will be allotted and issued. Completion of the Subscription Agreements is subject to shareholders' approval		
-	and the satisfaction, or waiver, of the conditions precedent as set out in the announcement. For details, please refer to		
	the Company's announcement dated 2 September 2018.		
-	( / / ) ordinary shares ( <i>Note 1</i> )	N/A	2,400,000,000
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dwillingyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33111111)			N/A	N/A
			Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3.	Placing	At price : State	EGM approval date:	( / /			
			(dd/mm/yyyy)	( / /	,		
						N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (Note 1)	( / /	)		
			date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,7000000			Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
	·	•	currency———	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Olara of allama			
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary s	hares	s) Nil	
		(Preference s (Other	hares	s) N/A	- - -
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E	): (	1)N	Jil
			(2	2) N	/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to	E):	N	/A
To	otal increase / (decrease) in other classes of shar	N	/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any): N/A
Submitted by: Hui Wai Man, Shirley
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.