

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2018		
To : Hong Kong Exchanges a	ınd Clea	ring Limited		
Name of Issuer	Lamtex	Holdings Limited		
Date Submitted	4 Janua	ry 2019		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1041</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	, month	20,000,000,000	0.005	100,000,000
Increase/(decrease)	-	<u> </u>	-	<u> </u>
Balance at close of the month	າ _	20,000,000,000	0.005	100,000,000
(2) Stock code : N/A	_Descrip	otion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	, month			
Increase/(decrease)	-		-	
Balance at close of the month	า ู			

2. Preference S	Shares						
Stock code :	Stock code : N/A Description :		:	N/A			
		р	No. of reference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at clos	e of prece	ding month					
Increase/(decre	ease)			-			
Balance at clos	e of the m	onth					
3. Other Classe	es of Share	es					
Stock code :	N/A	Description	:	N/A	1		
			o. of other lasses of shares	Par value (State currency)	capital		
Balance at clos	e of prece	ding month					
Increase/(decre	ease)			-			
Balance at clos	e of the m	onth					

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,737,959,035	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,737,959,035	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option So	chemes of the	issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 25/05/2012	Granted	Exercised	Caricelled	Lapseu		
Date of grant: 20/12/2016 Exercise period from 20/12/2016 to 19/12/2026						
Exercise price HK\$0.287 per share Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,830,000
(Note 1)	1 411	1 411	1411	1411	1 111	22,000,000
2. Share Option Scheme adopted on 25/05/2012 Date of grant: 08/05/2018 Exercise period from 08/05/2018 to 07/05/2028 Exercise price						
HK\$0.387 per share Ordinary shares (Note 1)	Nil	Nil	Nil	1,000,000	Nil	97,800,000
3.N/A						
(/ /) shares						
(Note 1)		Tot	`	nce shares)	Nil N/A	
Total funds raised during options (HK\$)	g the month fro	om exercise of	•	other class)	N/A	

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /	,	_			
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						<u> </u>
Stock code (if listed) Class of shares			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	`	,	_			
		<u> </u>				_
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
		Total I	3. (Ordina	ary shares)	N/A	
		. o.a. i		ce shares)	N/A	- -
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Snares of ti	ne issuer whi	cn are to be Lis	stea)		No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	odiolarianig	monun	monar	or the month	trioroto	monar
Stock code (if listed)	_ _ _ 		_			
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	_ _					
Stock code (if listed)				_		
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
3. IV/A						
				_		
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4. N/A)	_			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	= =			
			Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	_
			((Julei (1855)	IN/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Opti	ons (other than under Share Option Schemes)		,
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to a sale and purchase agreement entered by a		
	wholly-owned subsidiary of the Company on 25 July 2018 for		
	the acquisition of the entire issued share capital of JMC		
	Investments Ltd., the total consideration of US\$850,000.00		
	will be satisfied by the allotment and issue of consideration		
	shares. Subject to the terms and conditions of the sale and purchase agreement, the Company will issue up to a total of		
	31,349,764 shares at an issue price of HK\$0.212 per share.		
	For details, please refer to the Company's announcement		
	dated 25 July 2018, 26 July 2018, 10 September 2018 and		
	30 November 2018.		
	(under the general mandate granted to the directors		
	at the AGM held on 28/05/2018)	21/2	04.040.704
	ordinary shares (Note 1)	N/A	31,349,764
2.	On 2 September 2018, the Company entered into the		
۷.	Consultancy Agreement, pursuant to which, the Company		
	engaged the Consultant to provide the consultancy services.		
	As a consideration for the consultancy services, the		
	Company agreed to issue 86,000,000 Unlisted Warrants		
	conferring the rights to subscribe for an aggregate of		
	86,000,000 Warrants Shares at the Subscription Price of		
	HK\$0.4 per Warrant Share (subject to adjustment). The		
	issue of the Unlisted Warrants is subject to shareholders'		
	approval and the satisfaction of the conditions precedent as		
	set out in the announcement. For details, please refer to the		
	Company's announcement dated 2 September 2018, 7 September 2018 and 31 December 2018.		
	7 September 2010 and 31 December 2010.		
	(/ /)		
	ordinary shares (Note 1)	N/A	86,000,000
2	On 2 September 2019, the Company entered into the		
3.	On 2 September 2018, the Company entered into the Subscription Agreements with the Subscribers, pursuant to		
	which the Company has conditionally agreed to issue and		
	the Subscribers have conditionally agreed to subscribe for		
	the Convertible Bonds in the aggregate principal amount of		
	HK\$648 million at the initial Conversion Price of HK\$0.27 per		
	Conversion Share. Assuming full conversion of the		
1	convertible bonds, an aggregate of 2.4 billion conversion		
1	shares will be allotted and issued. Completion of the		
1	Subscription Agreements is subject to shareholders' approval		
	and the satisfaction, or waiver, of the conditions precedent as set out in the announcement. For details, please refer to		
	the Company's announcement dated 2 September 2018		
1	and 31 December 2018.		
1			
	(/ /)		
	ordinary shares (Note 1)	N/A	2,400,000,000
1	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
1	(5161 61466)		•

	ner wovements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.2,,,,,,,			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.2,,,,,,,			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
3.	Placing	At price : State	EGM approval date:	(/ /			
			(dd/mm/yyyy)	(/ /	,		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,7000000			Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
		.,	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary s (Preference s (Othe	shares	s) N/A	- - -
Т	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E	≣): (¹	1)N	Jil
				2) N	/A
To	otal increase / (decrease) in preference shares of	during the month (i.e. Total of A t	o E):	N	/A
To	otal increase / (decrease) in other classes of shar	E): N	/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any): N/A
Submitted by: Hui Wai Man, Shirley
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.