# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lamtex Holdings Limited	
Date Submitted	1 February 2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares

I) Stock code : <u>1041</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>						
Balance at close of preceding month	20,000,000,000	0.005	100,000,000						
Increase/(decrease)	-	-	-						
Balance at close of the month	20,000,000,000	0.005	100,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital						
	No. of ordinary shares	Par value (State	Authorised share capital						

#### 2. Preference Shares

Stock code :	: <u>N/A</u> Description :		n:	N/A	/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at clos	e of precec	ling month					
Increase/(decre	ease)						
Balance at clos	e of the mo	onth					

# 3. Other Classes of Shares

Stock code :	N/A Descript		tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ding month		- <u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	onth _			

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,737,959,035	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,737,959,035	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of shares issuable		Movement dur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.Share Option Scheme	Granted	Exercised	Cancelled	Lapsed		
adopted on 25/05/2012						
Date of grant: 20/12/2016 Exercise period from 20/12/2016 to 19/12/2026 Exercise price HK\$0.287 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,830,000
(Note 1)						
2. Share Option Scheme adopted on 25/05/2012 Date of grant: 08/05/2018 Exercise period from 08/05/2018 to 07/05/2028 Exercise price HK\$0.387 per share Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,800,000
(Note 1)						
<u>3.N/A</u>						
( / / ) shares						
(Note 1)		Tot	•	ary shares) ce shares) hther class)	Nil N/A N/A	
Total funds raised during options (HK\$)	the month fr	om exercise of	<u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	<u>, , ,</u>	,				
	<u> </u>	<u> </u>		·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
<u> </u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ry shares)	N/A	
		i otai E		ce shares)		-
			(Ot	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	- -					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>		1				
	-					
	-					
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	-					
	-					
	- 					
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
Subserintian price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd/mm/yyyy)		)		ary shares)	N/A	
			(Prefere	nce shares)	N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ul> <li>Pursuant to a sale and purchase agreement entered by a wholly-owned subsidiary of the Company on 25 July 2018 for the acquisition of the entire issued share capital of JMC Investments Ltd., the total consideration of US\$850,000.00 will be satisfied by the allotment and issue of consideration shares. Subject to the terms and conditions of the sale and purchase agreement, the Company will issue up to a total of 31,349,764 shares at an issue price of HK\$0.212 per share. For details, please refer to the Company's announcement dated 25 July 2018, 26 July 2018, 10 September 2018 and 30 November 2018.</li> <li>(under the general mandate granted to the directors at the AGM held on 28/05/2018) ordinary shares (Note 1)</li> </ul>	N/A	31,349,764
2. On 2 September 2018, the Company entered into the Consultancy Agreement, pursuant to which, the Company engaged the Consultant to provide the consultancy services. As a consideration for the consultancy services, the Company agreed to issue 86,000,000 Unlisted Warrants conferring the rights to subscribe for an aggregate of 86,000,000 Warrants Shares at the Subscription Price of HK\$0.4 per Warrant Share (subject to adjustment). The issue of the Unlisted Warrants is subject to shareholders' approval and the satisfaction of the conditions precedent as set out in the announcement. For details, please refer to the Company's announcement dated 2 September 2018, 7 September 2018 and 31 December 2018.		
ordinary shares (Note 1)         3. On 2 September 2018, the Company entered into the Subscription Agreements with the Subscribers, pursuant to which the Company has conditionally agreed to issue and the Subscribers have conditionally agreed to subscribe for the Convertible Bonds in the aggregate principal amount of HK\$648 million at the initial Conversion Price of HK\$0.27 per Conversion Share. Assuming full conversion of the convertible bonds, an aggregate of 2.4 billion conversion shares will be allotted and issued. Completion of the Subscription Agreements is subject to shareholders' approval and the satisfaction, or waiver, of the conditions precedent as set out in the announcement. For details, please refer to the Company's announcement dated 2 September 2018 and 31 December 2018.	N/A	86,000,000
ordinary shares ( <i>Note 1</i> ) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	2,400,000,000

Type of Issue       month         1. Rights issue       At price : State currency       Class of shares issuable (Note 1)       issuable (Note 1)         1. Rights issue       At price : State currency       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)		her Movements	<u>In Issued</u>	Snare Capi	1				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / ) ( / / ) ( /		Type of Issue								
1. Nghis issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)										
(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price :	State currency		( )		)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)						(		)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)					(((()))))				<u>N/A</u>	<u>N/A</u>
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date: ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)										
EGM approval date:       ( / / )         Glass of shares	2.	Open offer	At price :	State currency	Issue and allotment	( )		)		
Class of shares         3. Placing       At price : State currency         GM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         N/A         N/A         N/A         N/A         Issue and allotment date : (dd/mm/yyyy)         Class of shares         Issue and allotment (dd/mm/yyyy)         EGM approval date:         (/ / )					EGM approval date:	( )		)		N/A
4. Bonus issue	3.	Placing	At price :		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:					N/A
4. Bonus issue Begn approval date: ( / / ) (dd/mm/yyyy)										
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	4	Bonus issue				( )		)		
(dd/mm/yyyy)	<b>*</b> •	201100 10000			date : (dd/mm/yyyy)	( )		)		
					(dd/mm/yyyy)	, .		,		N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			,	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Or (Prefe	erence sh	ares	N/A	<u>-</u>
				(Other o	class	) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: Hui Wai Man, Shirley
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.