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林達控股有限公司  
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1041)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO DISCLOSEABLE TRANSACTION  
ACQUISITION OF 51% INTEREST IN TARGET COMPANY**

We refer to the announcement of Lamtex Holdings Limited (the “**Company**”) dated 20 January 2020 in relation to the memorandum of understanding (“**MOU**”) for the acquisition of 51% of the shares of Ambre Investing Inc. (the “**Acquisition**”). We further refer to the announcement of the Company dated 18 February 2020 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise defined herein, capitalized terms shall have the same meanings as given to them in the Announcement.

The Board wishes to provide the shareholders and potential investors of the Company with additional information in relation to the Acquisition.

**SUPPLEMENTAL INFORMATION ABOUT THE PAYMENT OF THE  
CONSIDERATION**

Pursuant to the Sale and Purchase Agreement, the consideration for the Sale Shares shall be HK\$30,000,000 (“**Consideration**”) which shall be payable by the Purchaser to the Vendor in cash, of which HK\$5,000,000 was already paid as the initial deposit on 20 January 2020, and the remaining balance of HK\$25,000,000 is to be paid to the Vendor on the Completion Date.

On 19 February 2020, the Purchaser paid an additional HK\$13,000,000 to the Vendor in partial satisfaction of the Consideration. The advance payment is not strictly required under the terms of the Sale and Purchase Agreement. Nevertheless, the Purchaser made the advance payment of HK\$13,000,000 as a gesture of goodwill as almost one month had already elapsed since the MOU was signed on 20 January 2020.

Accordingly, upon Completion, the outstanding balance of the Consideration payable shall be HK\$12,000,000.

Further announcements in connection with the Acquisition may be published by the Company as necessary.

By order of the Board  
**Lamtex Holdings Limited**  
**Wu Xiaolin**  
*Executive Director*

Hong Kong, 11 March 2020

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Wu Xiaolin, Mr. Pan Xian and Mr. Wong Man Keung (chief executive officer); three non-executive directors, namely Ms. Zang Yanxia, Mr. Liu Zhanqing and Mr. Xiao Shen; and four independent non-executive directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam), Mr. Tse Long and Mr. Li Changhui.*