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林達控股有限公司

LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

**INSIDE INFORMATION -
APPOINTMENT OF PROVISIONAL LIQUIDATORS
FOR RESTRUCTURING PURPOSES**

This announcement is made by Lamtex Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, to facilitate the Company’s financial restructuring efforts, on 30 October 2020 (Bermuda Time), the Company filed in the Supreme Court of Bermuda a petition for the winding up of the Company, together with an application for the appointment to the Company of joint and several provisional liquidators (the “**JPLs**”) on a “light-touch” basis for restructuring purposes (“**JPL Application**”), which is listed to be heard at 2:30 p.m. on 10 November 2020 (Bermuda time).

The Board believes that the appointment of JPLs is essential and desirable for the Company’s financial restructuring efforts in order to maximize the chance of success of the financial restructuring and to provide a moratorium on claims and to avoid a disorderly liquidation of the Company by any of its creditors. Accordingly, the Board believes it is in the interests of the Company, its shareholders and its creditors that the JPLs be appointed in respect of the Company pursuant to the JPL Application.

Further announcements will be made as soon as practicable to update the shareholders of the Company and potential investors on the development of the relevant court proceedings.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 3 August 2020 and will remain suspended until further notice.

The Company will keep the public informed by making further announcement as and when appropriate.

By the order of the Board
Lamtex Holdings Limited
Liu Kam Lung
Executive Director

Hong Kong, 5 November 2020

As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Huang Bin and Mr. Liu Kam Lung; three Non-Executive Directors, namely Ms. Zang Yanxia, Mr. Pan Xian and Mr. Sze Ka King; and three Independent Non-Executive Directors, namely Mr. Li Changhui, Mr. Fung Kim Shun and Dr. Wen Yanfeng.