

Monthly Return of Equity Issuer on Movements in Securities

| For the month end (dd/mm/yyyy): | ded | | 31/01/2021 | | | | |
|---------------------------------|-----------------------------------------|-----------|-------------------------------------|---------------------|---------------------------------|--|--|
| To : Hong Kong Ex | changes | and Clea | ring Limited | | | | |
| Name of Issuer | | (Incorpor | Holdings Limited ated in Bermuda wi | th limited liabili | ty) | | |
| Date Submitted | | 1 Februa | ary 2021 | | | | |
| I. Movements in Au | . Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | i | | | | | | |
| (1) Stock code : | | Descrip | otion : | Ordinary | Shares | | |
| | | | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) | | |
| Balance at close of | fprecedi | ng month | 20,000,000,000 | 0.005 | 100,000,000 | | |
| Increase/(decrease |)) | - | - | | | | |
| Balance at close of | the mor | nth _ | 20,000,000,000 | 0.005 | 100,000,000 | | |
| (2) Stock code : | N/A | Descrip | otion : | N/A | 4 | | |
| | | | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) | | |
| Balance at close of | fprecedi | ng month | | | | | |
| Increase/(decrease |)) | - | | | | | |
| Balance at close of | the mor | nth | | | | | |

| otion: | N/A | 1 |
|--------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------|
| No. of preference shares | Par value (US\$) | Authorised share capital (US\$) |
| | | |
| | _ | |
| | | |
| | | |
| otion : | N/A | 4 |
| No. of other classes of shares | Par value (US\$) | Authorised share capital (US\$) |
| | | |
| | _ | |
| | | |
| | No. of preference shares otion: No. of other classes of shares | No. of preference shares (US\$) Otion: N/A No. of other classes of shares (US\$) |

Total authorised share capital at the end of the month (US\$): 100,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other |
|---------------------------------------|--------------------------------|-----|------------------|-------------------|
| | | | shares | classes of shares |
| Balance at close of preceding month | 1,769,308,799 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,769,308,799 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be (dd/mm/yyyy) and issuer issued during issued pursuant class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. Share Option Scheme adopted on 25/05/2012 Date of grant: 20/12/2016 Exercise period from 20/12/2016 to 19/12/2026 Exercise price HK\$0.287 per share Nil Nil Nil Nil Nil 21,600,000 Ordinary shares (Note 1) 2. Share Option Scheme adopted on 25/05/2012 Date of grant: 08/05/2018 Exercise period from 08/05/2018 to 07/05/2028 Exercise price HK\$0.387 per share Nil Nil Nil Nil Ordinary shares Nil 93,800,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

| Warrants to Issue Shares of the | e Issuer which | are to be L | isted | | | |
|-----------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------|-----------------|----------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close of precedin month | of Exercised | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| Z. IV/A | | | | | | |
| | | | | <u> </u> | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | _ |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | т. | otal B. (Ordina | ary charac) | NI/A | |
| | | IC | ` | ary shares) nce shares) | N/A N/A | = |
| | | | • | Other class) | N/A | - - |
| | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer wh | ich are to be Liste | ed) | | |
|--------------------------------------------------------------------------------------|--------------------------------|------------------------------------|---------------------|------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | t Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | <u> </u> | | | | | |
| | | | | | | |
| - | <u>—</u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| 4. IV/A | <u>—</u> | | | | | |
| - | _ | | | | | |
| | <u> </u> | | | | | |
| Otaala aa la ("Classa") | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (GG/////////////////////////////////// | (, , , | | Total C. (Ordina | ary shares) | N/A | |
| | | | | ce shares) | N/A | _ |
| | | | | ther class) | N/A | _ |
| | | | (- | · / | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes) | | |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | _ | |
| shares (Note 1 | <u>/ </u> | N/A |
| | , 1,,,, | 1,177 |
| 2. N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1 |)) N/A | N/A |
| Stidles (Note 1) | / IN/A | |
| 3. N/A | | |
| | | |
| | | |
| | - | |
| | 1 | |
| | | |
| | | |
| |) N/A | N1/A |
| shares (Note 1 | N/A | N/A |
| Total D. (Ordinary shares | N/A | |
| (Preference shares | N/A | - |
| (Other class | N/A | - - |
| | | |

| Otl | her Movements | in Issued Sha | are Capital | | | | | |
|-----|-----------------------------------------|---------------|----------------|-----------------------------------------|-------|---|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|------------------------------------------------------------------------------------------------------------|-------|---|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. | Redemption of shares | | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 8. | Consideration issue | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Olaca of shares | | |
| | Class of sharesissuable (Note 1) | | |
| Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary share | | _ |
| | (Preference share (Other clas | | _ |
| | (0.110) | | _ |
| | | | |
| Total increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | (1) | Nil |
| | | (2) | N/A |
| Total increase / (decrease) in preference shares d | luring the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of sha | res during the month (i.e. Total of A to | ——— o E): | N/A |
| (These figures should be the same as the relevant | figures under II above ("Movements i | n Issued Sha | re Capital").) |
| | | | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; | |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; | |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and | |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. | |
| N/A | rks (if any): | |
| | | |
| | | |
| | | |
| Submi | itted by: | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.