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Lapco Holdings Limited

立高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8472)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus dated 30 June 2017 issued by Lapco Holdings Limited (the “**Company**”) in relation to the listing on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited by way of Share Offer (the “**Prospectus**”) published on the website of the Stock Exchange at *www.hkexnews.hk* and the Company’s website at *www.lapco.com.hk*.

All capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

The board of directors of the Company (the “**Board**”) would like to clarify that there was an inadvertent typographical error in Appendix I to the Prospectus.

On page I-1 of the Accountants’ Report set forth in Appendix I to the Prospectus, the references to “pages I-4 to I-43” in the sentences that “We report on the historical financial information of Lapco Holdings Limited (the “Company”) and its subsidiaries (together, the “Group”) set out on pages I-4 to I-43” and “The Historical Financial Information set out on pages I-4 to I-43 forms an integral part of this report” should be **pages I-4 to I-45** instead.

The Board are of the view that all the material information in relation to the Listing has been disclosed in the Prospectus and that the abovementioned clarification does not affect any other information contained in the Prospectus, and save as disclosed in this announcement, all other information in the Prospectus shall remain unchanged. The Board confirms that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen which would warrant the issuance of a supplemental prospectus under Rule 14.24 of the GEM Listing Rules.

By order of the Board
Lapco Holdings Limited
Lam Pak Ling

*Chairman, chief executive officer
and executive Director*

Hong Kong, 30 June 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lam Pak Ling, Mr. Cai Weiming, Mr. Wong Tsz Chun, Jacky; one non-executive Director, namely Mr. Choi Chung Yin, and three independent non-executive Directors, Mr. Mak Kwok Kei, Ms. Lam Kit Yan and Mr. Ho Kin Wai.