

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Lapco Holdings Limited 立高控股有限公司

Stock code (ordinary shares): 8472

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 January 2019.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 July 2017

Name of Sponsor(s): Octal Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
LAM, Pak Ling (林柏齡)
CAI, Weiming (蔡偉明)
WONG, Tsz Chun Jacky (王子進)
TAM, Yiu Shing Billy (譚耀誠)

Independent Non-executive Directors
MAK, Kwok Kei (麥國基)
LAM, Kit Yan (林潔恩)
HO, Kin Wai (何建偉)

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | No. of Shares | Approx. % of holding |
|---|--------------------------------------|---------------|----------------------|
| | LAM Pak Ling (林柏齡) | 300,000,000 | 75% |
| | WONG, Siu Fan Beatrice (黃小芬) | 300,000,000 | 75% |
| | Max Super Holdings Limited | 300,000,000 | 75% |
| | Gold Cavaliers International Limited | 300,000,000 | 75% |
| | Magic Pioneer Limited | 63,990,000 | 16% |

Notes:

1. Gold Cavaliers International Limited is held as to approximately 78.67% by Max Super Holdings Limited acting as the trustee of the Lam Family Trust. The Lam Family Trust was established by Mr. Lam Pak Ling and Ms. Wong Siu Fan, Beatrice, as the settlors on 8 August 2016 as a discretionary trust for the benefit of themselves.
2. Magic Pioneer Limited is indirectly interested in the Company through its direct interest of approximately 21.33 % in Gold Cavaliers, and is thus considered to be effectively interested in the Company as to approximately 16%. Magic Pioneer Limited is owned as to 34% by Earnmill Holdings Limited, as to 33% by Croydon Capital Advisors Limited and as to 33% by Xiong Jianrui.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business:

Unit No. 301A, 3/F., Tower III, Enterprise Square, 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong

Web-site address (if applicable):

www.lapco.com.hk

Share registrar:

Principal share registrar and transfer office
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong Branch share registrar and transfer office
Tricor Investor Services Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

Deloitte Touche Tohmatsu
Certified Public Accountants
35th Floor, One Pacific Place
88 Queensway
Admiralty
Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are an established one-stop environmental hygiene service provider based in Hong Kong. Its environmental hygiene services cover four types, namely (a) cleaning services; (b) pest management services; (c) waste management and recycling services; and (d) landscaping services. The Group provides environmental hygiene services to a wide range of venues including streets, cultural, leisure and recreational premises, residential premises, commercial buildings, markets, restaurants and academic institutions, etc. and its customers include various departments of the HK Government, property management companies and other corporations in the private sector.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Save as disclosed herein, the Company does not have any other securities currently in issue, other than the ordinary shares described in C above.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LAM, Pak Ling
(Executive Director)

CAI, Weiming
(Executive Director)

WONG, Tsz Chun Jacky
(Executive Director)

TAM, Yiu Shing Billy
(Executive Director)

MAK, Kwok Kei
(Independent non-executive Director)

LAM, Kit Yan
(Independent non-executive Director)

HO, Kin Wai
(Independent non-executive Director)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*