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(Incorporated in Bermuda with limited liability)
(Stock code: 387)

PROFIT WARNING

This announcement is made by Leeport (Holdings) Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to the provisions of inside information under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that the Group expects to record a loss for the six months ended 30 June 2013 as compared to the profit of approximately HK\$10.3 million in the corresponding period ended 30 June 2012.

Based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 June 2013 and the information currently available to the Board, the expected loss for the six months ended 30 June 2013 was primarily attributable to the unsatisfactory economic situation in China. In the first half of 2013, the machine tool industry in China recorded a double-digit reduction, and this was also reflected in the volume of imports of machine tools. The demand for manufacturing equipment was generally weak, which affected the Group's results.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the six months ended 30 June 2013 and information currently available and such information has not been audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company scheduled to be announced on 15 August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Leeport (Holdings) Limited

Lee Sou Leung, Joseph

Chairman

Hong Kong, 9 August 2013

As at the date of this announcement, the executive directors of the Company are Mr. LEE Sou Leung, Joseph, Mr. CHAN Ching Huen, Stanley, Mr. WONG Man Shun, Michael; the non-executive director is Dr. LUI Sun Wing and the independent non-executive directors are Mr. PIKE, Mark Terence, Mr. NIMMO, Walter Gilbert Mearns and Dr. LEE Tai Chiu.

* For identification purpose only