

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Leeport
LEEPOR (HOLDINGS) LIMITED
力豐(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 387)

STATUS OF PUBLIC FLOAT

Reference is made to the announcement (the “**Announcement**”) of Leepor (Holdings) Limited (the “**Company**”) dated 29 April 2015. Save as otherwise provided herein, terms used in this announcement shall have the same meaning as used in the Announcement.

On or around 25 April 2014, Mr. Lee Sou Leung, Joseph (“**Mr. Lee**”) increased his shareholding in the Company by purchasing 876,000 Shares. Upon completion of the said purchase, Mr. Lee held approximately 74.80% of the issued share capital of the Company and the total percentage of the issued share capital of the Company held by its core connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) amounted to approximately 75.22%. As such, the public float of the Company fell marginally below 25% (the “**Shortfall**”) as prescribed by Rule 8.08(1)(a) of the Listing Rules (“**Rules 8.08(1)(a)**”). The Shortfall was due to the inadvertent miscalculation of the total percentage of shareholding held by the core connected persons (as defined in the Listing Rules) of the Company.

The Company wishes to clarify that, as stated on page 17 of the annual report of the Company for the financial year ended 31 December 2014 (the “**Annual Report**”) under the paragraph headed “Public Float”, the percentage of the ordinary shares in public hands when the Annual Report issued on or around 20 April 2015 was marginally below 25% for the reason as above stated.

* *For identification purposes only*

The public float of the Company was restored to 25% after Mr. Lee sold certain number of Shares on 27, 28 and 29 April 2015, which complied with Rule 8.08(1)(a).

On behalf of the Board
Leeport (Holdings) Limited
CHAN Ching Huen, Stanley
Company Secretary

Hong Kong, 28 May 2015

As at the date of this announcement, the board of directors comprises, 4 executive directors, namely Mr. Lee Sou Leung, Joseph, Mr. Chan Ching Huen, Stanley, Mr. Wong Man Shun, Michael, Mr. Chu Weiman, and 3 independent non-executive directors, namely Mr. Pike, Mark Terence, Dr. Lee Tai Chiu and Mr. Zavatti Samuel.