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Leeport
LEEPORT (HOLDINGS) LIMITED
力豐(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 387)

DISCLOSEABLE TRANSACTION
INVESTMENT IN TARGET COMPANY

Reference is made to the announcement of the Company dated 30 August 2022 in relation to the investment in Femto S.à.r.l. (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Board announces that on 27 February 2023, World Leader, a wholly-owned subsidiary of the Company, and other investors who are Independent Third Parties entered into a contribution agreement (the “**Contribution Agreement**”) with the Target Company in respect of the Investment. The total investment amount is EUR5,000,000 (equivalent to approximately HK\$42,409,000), which is settled by the assignment to the Target Company the receivable against Femto Technologies for the remaining balance of the purchase price under the Sale and Purchase Agreement..

It is stated in the Contribution Agreement that on 6 December 2022, being the Closing Date, World Leader contributed EUR3,376,318.94 (which was adjusted from EUR2,871,729 as originally agreed under the Sale and Purchase Agreement), being a portion of the above receivable, for the subscription for and full payment of 337,630 shares with a nominal value of EUR0.10 each issued by the Target Company following a capital increase of the Target Company.

* *For identification purposes only*

Pursuant to the Contribution Agreement, World Leader agreed that the outstanding receivable in the amount of EUR1,623,681.06 (which was adjusted from EUR2,128,271 as originally agreed under the Sale and Purchase Agreement) shall be transferred and contributed to the Target Company's capital contribution account without issuance of shares of the Target Company. The above transfer and contribution shall be effective on 27 February 2023, being the date on which the shareholders of the Target Company approving such contribution and its allocation to the capital contribution account of the Target Company.

Completion of the Investment shall be subject to (i) completion of the Disposal pursuant to the terms and conditions of the Sale and Purchase Agreement prior to the Long Stop Date and (ii) completion of the MTO. As at the date of this announcement, (i) completion of the Disposal has taken place; and (ii) as announced by Prima, the conditions required for the fulfilment of the MTO have been met pursuant to the applicable laws and regulations, and the shares of Prima will be withdrawn from listing on the Milan Exchange starting from 7 March 2023.

Consequently, World Leader has held approximately 2.5% of the equity interest in the Target Company and will, from the MTO Completion Date, indirectly hold approximately 2.5% of the entire issued Prima Shares through the Target Company.

By Order of the Board
Leeport (Holdings) Limited
CHAN Ching Huen, Stanley
Executive Director and Company Secretary

Hong Kong, 2 March 2023

For the purpose of this announcement, the exchange rate at HK\$1.00 = EUR0.1179 has been used, where applicable, for purpose of illustration only.

As at the date of this announcement, the executive Directors are Mr. LEE Sou Leung, Joseph and Mr. CHAN Ching Huen, Stanley and the independent non-executive Directors are Mr. ZAVATTI Samuel Mario, Mr. WONG Tat Cheong, Frederick and Mr. KRACHT Jurgen Ernst Max.