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(Incorporated in Bermuda with limited liability)
(Stock code: 387)

## **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for the six months ended 30 June 2009 as compared to a profit for the corresponding period in 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Leeport (Holdings) Limited (the "Company") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Company and its subsidiaries (the "Group") is expected to record a loss for the six months ended 30 June 2009 as compared to a profit for the corresponding period in 2008. The expected loss was mainly attributable to the significant decrease in the Group's sales due to a weak demand for manufacturing equipment in China market in first half of the year 2009 as a result of the global financial crisis.

The information contained in this announcement is only based on preliminary assessment by the Company's management and is not based on any figure or information that has been audited or reviewed by the Group's auditors. Details of the Group's performance will be disclosed in the announcement for the unaudited interim results of the Group for the six months ended 30 June 2009 which is expected to be published in September 2009.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Leeport (Holdings) Limited

Lee Sou Leung, Joseph

Chairman

Hong Kong, 13 August 2009

As at the date of this announcement, the executive directors of the Company are Mr. LEE Sou Leung Joseph, Ms. TAN Lisa Marie, Mr. CHAN Ching Huen Stanley and the independent non-executive directors are Dr. LUI Sun Wing and Mr. PIKE, Mark Terence and Mr. NIMMO, Walter Gilbert Mearns.

\* For identification purpose only