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(Incorporated in Bermuda with limited liability)
(Stock code: 387)

## **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for the year ended 31 December 2009 as compared to a profit for the corresponding period in 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Leeport (Holdings) Limited (the "Company") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Company and its subsidiaries (the "Group") is expected to record a loss for the year ended 31 December 2009 as compared to a profit for the corresponding period in 2008. The global financial crisis since the last quarter of year 2008 has significantly affected the demand for manufacturing equipment in China and South East Asia. Although the business slightly improved in the last quarter of 2009, the Group would still record a loss for the year 2009.

The information contained in this announcement is only based on preliminary assessment by the Company's management and is not based on any figure or information that has been audited or reviewed by the Group's auditors. Details of the Group's performance will be disclosed as and when the annual results of the Group for the year ended 31 December 2009 are announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Leeport (Holdings) Limited

Lee Sou Leung, Joseph

Chairman

Hong Kong, 12 February 2010

As at the date of this announcement, the executive directors of the Company are Mr. LEE Sou Leung, Joseph, Ms. TAN Lisa Marie, Mr. CHAN Ching Huen, Stanley and the independent non-executive directors are Dr. LUI Sun Wing and Mr. PIKE, Mark Terence and Mr. NIMMO, Walter Gilbert Mearns.

\* For identification purpose only