

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/ | 'yyyy) : | 31 / MAY / 201 | 10 | |
|---------------------------------|-----------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | Clearing Li | imited | | |
| Name of Issuer | LEEPORT (| (HOLDINGS) LI | IMITED | |
| Date Submitted | 2 JUN 2010 |) | | |
| I. Movements in Authorised Sha | are Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>387</u> | _Description | n: ORDINA | ARY SHARES | <u> </u> |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth <u>1,0</u> | 000,000,000 | HK\$0.1 | HK\$100,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1,0 | 000,000,000 | HK\$0.1 | HK\$100,000,000 |
| (2) Stock code : | _Description | n: | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |

2. Preference Shares Stock code: Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes | | |
|--|-------------|--------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 215,444,062 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 215,444,062 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | e Option Sche | emes of the Issu | er) | | No. of new shares of | No. of new shares |
|-----------------------------|---------------|------------------|-----------------|----------------|----------------------|---------------------|
| option scheme | | | | | issuer issued during | of issuer which may |
| including EGM | | | | | the month pursuant | be issued pursuant |
| approval date | | 3.6 | | | thereto | thereto as at close |
| (dd/mm/yyyy) and class | | Movement d | uring the month | | thereto | of the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | of the month |
| or shares issuable | Grantea | Exercised | Cunceried | Бараса | | |
| Options in respect | | | | | | Options in |
| of 7,880,000 shares | | | | | | respect of |
| Exercise price | | | | | | 7,880,000 |
| HK\$0.61 | | | | | | shares |
| | | | | | | shares |
| 1.Date of granted | | | | | | |
| (29 / 3 / 2010) | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (====== | | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | T 11 (0 | 1' 1 \ | | |
| | | | | dinary shares) | | |
| | | | (Pref | erence shares) | | |
| | | | | (Other class) | _ | |
| Total funds raised during t | he month from | n exercise of op | otions | | | |
| (State currency) | | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferei | ary shares) nce shares) Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|---------------------------------------|--|--|
| 1. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (1 1) | | | | | |
| <u>.</u> | | | | | | |
| | | | | | | |
| C. 1 1 ('C1' + 1) | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m . 10 . 10 . 11 | | | |
| | | | Total C. (Ordin | nary shares)ence shares) | | = |
| | | | (1 10101) | Other class) | | - |
| | | | ` | · · · · · · · · · · · · · · · · · · · | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency -Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

| | | | 1 | OI I | /Iaiii | Doa | rd and GEM lis | |
|----|--|---------------------------|--|------|--------|-----|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | J _F · · · · · · · · · · · · · · · · · · · | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | () | ′ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | ′ / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | ' / |) | | |
| | | | Class of shares issuable | | | | | |
| 8. | Consideration issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | • | EGM approval date: (dd/mm/yyyy) | () | ′ / |) | | |

| | | | | For Main Bo | ard and GEM lis | |
|------|---------------------------|---------------------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuab (Note 1) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | Class of shares issuab | ıle | | |
| 10. | Other (Please specify) | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | Total E. | (Ordinary sha Preference sha (Other cl | ires) | - - - |
| | | | | | | |
| То | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A t | o E): | (1) | |
| T | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A | A to E): | (2) | |
| | | • | _ | | | |
| 1 10 | otai increase / (decre | ease) in other classes of share | es during the month (i.e. Tota | 1 01 A to E): | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| Submitted by: CHAN CHING HUEN, STANLEY |
| Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers