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(Incorporated in Bermuda with limited liability)
(Stock code: 387)

## **Trading Statement**

This announcement is made by Leeport (Holdings) Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

## **Current trading and forecast**

The economic situation in China in the first half of 2012 is worse than expected and the Chinese exports, in particular, have been weaker as compared with the same period last year.

As a result, the Group's sales figures for the first half of 2012 have been estimated to be less than those for the same period last year and consequently our financial results may also be unsatisfactory.

The Group is taking a prudent approach to spendings and only high priority investments will be implemented. We will continue to search for new customers and key accounts in order to offset the slow-down of orders from customers who depend heavily on exports.

The Group's contract sales figures and the number of business enquiries have been increasing recently and the Board expects that the Group's business will improve in the second half of 2012.

Investors are advised to exercise caution in dealing in shares of the Company.

By Order of the Board
Leeport (Holdings) Limited
Lee Sou Leung, Joseph
Chairman

Hong Kong, 29 May 2012

As at the date of this announcement, the board of directors comprises, 4 executive directors, namely Mr. Lee Sou Leung, Joseph, Ms. Tan, Lisa Marie, Mr. Chan Ching Huen, Stanley and Dr. Lui Sun Wing and 3 independent non-executive directors, namely Mr. Pike, Mark Terence, Mr. Nimmo, Walter Gilbert Mearns and Professor Tai-Chiu Lee.

<sup>\*</sup> For identification purposes only