

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEEPORT (HOLDINGS) LIMITED
Date Submitted	2 MAY 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>387</u> Descr	iption : ORDINA	ARY SHARES	5
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.1</u>	HK\$100,000,000
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	221,934,062			
Increase/ (decrease) during the month				
Balance at close of the month	221,934,062			

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option	Schemes	of the Issuer)

Particulars of share option scheme including EGM approval date		Movement d	luring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class — of shares issuable	Granted	Exercised	Cancelled	Lapsed		of the month
Share Option						260,000
1.Date of granted (04 / 07 / 2011) Ordinary						
shares (Note 1)						
2. Date of granted (/ /) shares						
(Note 1) $3.$						
$\frac{\frac{(1+1)^{2}}{(Note 1)}}{\frac{1}{(Note 1)}} = -\frac{1}{(1+1)^{2}}$						
				dinary shares) erence shares)		
				(Other class)		
Total funds raised during t (State currency)	he month from	n exercise of op	vtions			

Warrants to Issue Shares of the Issuer which are to be Listed

			For Main Board	and GEM liste	
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
					thereto as at
		Б · 1	XT · 1 1	pursuant	
	Currency of Nominal value at		Nominal value	thereto	close of the
Description of warrants	nominal close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value preceding month	month	month		
1.					
	·				
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)	<i></i> .				
(dd/mm/yyyy)	(/ /)				
2.					
	-				
	·				·
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
3.					
	· · · · · · · · · · · · · · · · · · ·				
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
	(/ /)				
4.					
·					
	· · · · · · · · · · · · · · · · · · ·				
Stock and (if listed)					
Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable)					
	(/ /)				
	Tota	1 B. (Ordin	nary shares)		
		(Prefere	ence shares)		-
			Other class)		-
		(<u>.</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	ner Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/)	')		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/)	()		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/)	')		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/))		
			EGM approval date: (dd/mm/yyyy)	(/)	')		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares						
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Terrer en 1 e 11 e trer en t	(/ / _)		
).	reorganisation		Issue and allotment date : (dd/mm/yyyy)			
	reorganisation		date . (dd/mm/yyyy)			
			EGM approval date:	(/ / _)		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10	Other	At price State				
10.	(Please specify)	At price : State	Issue and allotment	(//)		
	(Trease speeng)	currency	date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	$(\gamma \gamma \gamma)$		
			(dd/mm/yyyy)			
	Total E. (Ordinary shares)					
			(Pi	reference share		
				(Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>CHAN CHING HUEN, STANLEY</u>

 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers