

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/ MAY/ 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEEPORT (HOLDINGS) LIMITED
Date Submitted	3 JUNE 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>387</u> Descr	iption : ORDINA	ARY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.1</u>	HK\$100,000,000
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) :

	No. of ordi	inary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	221,934,062					
Increase/ (decrease) during the month						
Balance at close of the month	221,934,062					

III. Details of Movements in Issued Share Capital

Share	0	ptions	(un	der	Share	O	ption	Sc	hemes	of	t	he	lssuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement di	uring the month		thereto	thereto as at close
(dd/mm/yyyy) and class		Wovement d	uning the month		<u>.</u>	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Exercise price HK\$1.13						1,740,000
1.Date of granted						
(15/11/13)						
Ordinary shares						
(Note 1)						
2. Date of granted						
shares						
(Note 1)						
3. Date of granted						
(/ /)						
shares						
(Note 1)						
				rdinary shares)		
			(Pret	ference shares)		
				(Other class)		
Total funds raised during t (State currency)	he month from	n exercise of op	tions			

Warrants to Issue Shares of the Issuer which are to be Listed

			For Main Board	and GEM liste	d issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
				pursuant	thereto as at
	Currency of Nominal valu	e at Exerc	ised Nominal value	thereto	close of the
Description of warrants	nominal close of	during			month
					monui
(Date of expiry - dd/mm/yyyy)	value preceding mo	onth mon	th month		
1.					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
<u> </u>					
()					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
	(/ /)				
		·			
4.					
(/ /)					
Stock code (if listed)					
Class of shares					
11 (17 , 1)					
Subscription price					
EGM approval date					
(if applicable)					
	(/ /)				
((' ')				
		Total B. (Ordinary shares)		.
		(Pi	reference shares)		
			(Other class)		-
					-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)		· .				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordir	nary shares)		
			(Prefere	ence shares)		-
			()	Other class)		_

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D (Ordinamy shares)	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Ot	ner Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/)	')		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/)	()		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/)	')		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/)	()		
			EGM approval date: (dd/mm/yyyy)	(/)	')		

	Type of Issue					~~~~	2.04	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	For Main Board and GEM listed issuers					
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	e		
			(Note 1)			
9.	Capital		T 111.	(/ /)		
9.	reorganisation		Issue and allotment	(, ,)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
			Class of shares issuable	2		
			(Note 1)			
10	Other	State	(1000 1)			
10.	(Please specify)	At price : State	Issue and allotment	(//)		
	(Trease speeny)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E. (Ordinary share	s)	
			(P.	reference share	s)	
				(Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>CHAN CHING HUEN, STANLEY</u>

 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers