

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LEEPORT (HOLDINGS) LIMITED
Date Submitted	4 MAY 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>387</u> Descri	iption : ORDINA	ARY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.1</u>	HK\$100,000,000
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

	No. of ordi	inary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	221,934,062			
Increase/ (decrease) during the month				
Balance at close of the month	221,934,062			

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sche	emes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement d	uring the month		thereto	thereto as at close
(dd/mm/yyyy) and class	~ .		~			of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Change Outling						1 740 000
Share Option						1,740,000
Exercise price						
HK\$1.13						
1.Date of granted						
(15/11/13)						
Ordinary shares						
(Note 1)						
Share Option						7,907,000
Exercise price						7,907,000
HK\$1.026						
2. Date of granted						
(17/03/2015)						
Ordinary shares						
(Note 1)						
(						
3. Date of granted						
shares						
(Note 1)						
(1000 1)			Total A (O	rdinary shares)		
				ference shares)		
			(110	(Other class)		
Total funds raised during t	ha month from	m avaraisa of or	tions	( • • • • • • • • • • • • • • • • • • •		
Total funds raised during t (State currency)	ine monui moi	in exercise of of	500118			
(State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of Nominal val	ue at Exe	rcised	Nominal value	thereto	close of the
Description of warrants	nominal close of		ng the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value preceding m		onth	month		month
	value preceding in		onth	monui		
1.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
					-	
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	(,,,)					
3.						
( )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
<u> </u>						
( / / )						
$\mathbf{C}$ to $1$ and $1$ (if $1$ at $1$ )						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	ary shares)		
		(	Prefere	nce shares)		
			((	Other class)		
			(			
1						

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)		· .				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	,	Total C. (Ordir	nary shares)		
			(Prefere	ence shares)		-
			()	Other class)		_

## For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	ner Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )						
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable ( <i>Note 1</i> )						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
0	Comital			( / / )		
9.	Capital reorganisation		Issue and allotment	$( \prime \prime \prime )$		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)	( )		
			(dd/iiiii/yyyy)			
			Class of shares issuable			
			(Note 1)			
		~	(Note 1)			
10.	Other	At price : State	Issue and allotment	(//)		
	(Please specify)	currency	date : (dd/mm/yyyy)	· · · · · ·		
			date : (da/iiiii/yyyy)			
			EGM approval date:	( / / _ )		
			(dd/mm/yyyy)			
-	Total E. (Ordinary shares)					
	(Preference shares)					
	(Other class)					
				<	·	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)					
	(2)					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>CHAN CHING HUEN, STANLEY</u>

 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers