

Balance at close of the month

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/ DEC / 2015		
To: Hong Kong Exchanges a	nd Clearing L	imited		
Name of Issuer	LEEPORT	(HOLDINGS) LII	MITED	
Date Submitted	4 JAN 2016	<u> </u>		
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>387</u>	Descriptio	n: ORDINA	RY SHARES	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 1,0	000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)				
Balance at close of the month	1,0	000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code :	Descriptio	n:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				

## 2. Preference Shares Stock code: Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$100,000,000

#### II. Movements in Issued Share Capital

	No. of ord	linary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	223,674,062			
Increase/ (decrease) during the month				
Balance at close of the month	223,674,062		_	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant approval date thereto thereto as at close Movement during the month (dd/mm/yyyy) and class of the month of shares issuable Granted Exercised Cancelled Lapsed Share Option Exercise price HK\$1.13 1.Date of granted (15/11/13) Ordinary shares (*Note 1*) Share Option 7,907,000 Exercise price HK\$1.026 2. Date of granted (17 / 03 / 2015 ) Ordinary shares (Note 1) 3. Date of granted ( / / shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

(Ordinary shares)

(Preference shares)

(Other class)

Total B.

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the month close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )		
Stock code (if listed)	<del>-</del> 		
issuable ( <i>Note 1</i> ) Subscription price			
EGM approval date (if applicable)	( / / )		
4.			
Stock code (if listed)	<del>-</del> 		
issuable ( <i>Note 1</i> ) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		
		Total C. (Ordinary shares)  (Preference shares)  (Other class)	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
( / / )		
shares (Note 1)		
2.		
۷		
shares (Note 1)		
3.		
shares (Note 1)		
Situres (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (Note 1) (///)At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

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	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· ·								
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
			Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
			Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
			Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		

		For Main	Board	d and GEM lis	
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	e			
O. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable	e			
10. Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Ordinary some of the control of the	shares	s)	· ·
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):	(1	· ——	
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of A	to E):	(2		
Total increase / (decrease) in other classes of shares	-				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>CHAN CHING HUEN, STANLEY</u>
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers