

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/ FEB/ 2018 |  |
|------------------------------------|---------------|--|
|                                    |               |  |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | LEEPORT (HOLDINGS) LIMITED |
|----------------|----------------------------|
| Date Submitted | 01 MAR 2018                |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>387</u> Descri  | ption : ORDINA         | ARY SHARES                       | 5   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 1,000,000,000          | HK\$0.1                          | HK\$100,000,000                                 |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 1,000,000,000          | <u>HK\$0.1</u>                   | HK\$100,000,000                                 |
| (2) Stock code : Descri             | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :Des                     | cription :               |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

## II. Movements in Issued Share Capital

|  | No. of ordir | nary shares | No. of preference | No. of other classes |
|--|--------------|-------------|-------------------|----------------------|
| _  | (1)          | (2)         | shares            | of shares            |
| Balance at close of preceding month      | 230,076,062  |             |                   |                      |
| Increase/ (decrease)<br>during the month |              |             |                   |                      |
| Balance at close of the month            | 230,076,062  |             |                   |                      |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date |               | Movement d       | uring the month        |                 | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close<br>of the month |
|---|---------------|------------------|------------------------|-----------------|---|---|
| (dd/mm/yyyy) and class —<br>of shares issuable                          | Granted       | Exercised        | Cancelled              | Lapsed          |   | of the month  |
|   |               |                  |                        |                 |   |   |
| 1.Date of granted       ( / / )       Ordinary shares                   |               |                  |                        |                 |   |   |
| (Note 1)  |               |                  |                        |                 |   |   |
| 2. Date of granted<br>( / / )<br>Ordinary shares                        |               |                  |                        |                 |   |   |
| $\frac{(Note 1)}{3. \text{ Date of granted}}$                           |               |                  |                        |                 |   |   |
| Ordinary shares   |               |                  |                        |                 |   |   |
| (Note 1)  |               |                  | Total A (Or            | dinary shares)  |   |   |
|   |               |                  |                        | Terence shares) |   |   |
|   |               |                  | `                      | (Other class)   |   |   |
| Total funds raised during t<br>(State currency)                         | he month from | n exercise of op | otions<br><u>HK</u> \$ |                 |   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

|   |                                 |   |                                  | For Main Board                            | and GEM liste  |  |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | f Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | _                               |   |                                  |   |  |  |
|   | -                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                                 | ·   |                                  |   |  |  |
| (if applicable)   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )   |                                  |   |  |  |
| 2.  | _                               |   |                                  |   |  |  |
|   | _                               |   |                                  |   |  | _  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( /                             | / )   |                                  |   |  |  |
|   |                                 |   |                                  |   |  | <u> </u>   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| (if applicable)   |                                 |   |                                  |   |  |  |
|   |                                 | / )   |                                  |   |  |  |
| 4.  | _                               |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares   |                                 |   |                                  |   |  |  |
| issuable (Note 1)   |                                 |   |                                  |   |  |  |
| Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)   |                                 |   |                                  |   |  |  |
|   | ( /                             | / )   |                                  |   |  |  |
|   |                                 | Total   | B. (Ordi<br>(Prefere             | nary shares)<br>ence shares)              |  | -  |
|   |                                 |   | (                                | Other class)                              |  | -  |
|   |                                 |   |                                  |   |  |  |

| Convertibles (i.e. Convertible ;   | nto Chonce of the l |  |                                  | For Main Board                     | d issuers  |  |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible i   |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                     |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy))   | ( / / )             |  |                                  |                                    |  |  |
| 2.   |                     |  |                                  |                                    |  |  |
|  | —                   |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                     |  |                                  |                                    |  |  |
| Subscription price   |                     |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  |                                    |  |  |
| 3.   | _                   |  |                                  |                                    |  |  |
| Stock code (if listed)   |                     |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                     |  |                                  |                                    |  |  |
| Subscription price   |                     |  |                                  |                                    |  |  |
| EGM approval date (if applicable)  |                     |  |                                  |                                    |  |  |
| (dd/mm/yyyy)   | ( / / )             |  |                                  |                                    |  |  |
| 4.   |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
| Stock code (if listed)   |                     |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                     |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)   |                     |  |                                  |                                    |  |  |
|  | ( / / )             |  |                                  |                                    |  |  |
|  |                     | -<br>-                                   | Fotal C. (Ordin                  | nary shares)                       |  | <u>-</u>   |
|  |                     |  | (Prefere                         | ence shares)<br>Other class)       |  | <u>-</u>   |
|  |                     |  | (                                |                                    |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month   |
| 1.  | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

|    | Type of Issue | ssued Share Capital |  |       |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|--|-------|--------|--|---|
|    |               |                     | Class of shares issuable                   |       |        |  |   |
|    |               |                     | (Note 1)                                   |       | 、<br>、 |  |   |
| 1. | Rights issue  | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )      |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )      |  |   |
|    |               |                     |  |       |        |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) |       |        |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )      |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )      |  |   |
|    |               |                     |  |       |        |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) |       |        |  |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )      |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )      |  |   |
|    |               |                     |  |       |        |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) |       |        |  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )      |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )      |  |   |
|    |               |                     |  |       |        |  |   |
|    |               |                     |  |       |        |  |   |

|    | Type of Issue        |                                  | E   | For | <u>M</u> a | ain I | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|----------------------------------|---|-----|------------|-------|------|---|----------------------|
|    |                      |                                  |   |     |            |       |      |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) |     |            | /     |      |   |                      |
| 6. | Repurchase of shares |                                  | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)   | (   | /          | /     | )    |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | (   | /          | /     | )    |   |                      |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> )  |     |            |       |      |   |                      |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)   | (   | /          | /     | )    |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | (   | /          | /     | )    |   |                      |
|    |                      |                                  | Class of shares issuable ( <i>Note 1</i> )  |     |            |       |      |   |                      |
| 8. | Consideration issue  | At price : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy)  | (   | /          | /     | )    |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | (   | /          | /     | )    |   |                      |
|    |                      |                                  |   |     |            |       |      |   |                      |

|     |                           |                  | For Main  | r Main Board and GEM listed issuers  |  |  |
|-----|---------------------------|------------------|---|--|--|--|
|     | Type of Issue             |                  |   | No. of no<br>shares of<br>issuer issu<br>during the<br>month<br>pursuar<br>thereto | of shares of<br>ued issuer which<br>he may be<br>issued<br>nt pursuant |  |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment ( / /<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / /<br>(dd/mm/yyyy)   |  |  |  |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>– Issue and allotment ( / /<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / /<br>(dd/mm/yyyy) |  |  |  |
|     |                           |                  | Total E. (Ordinary<br>(Preference<br>(Othe  |  |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |  |  |  |  |  |
|--|-----|--|--|--|--|--|
|  | (2) |  |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |  |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |  |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |  |  |  |  |

Remarks (if any):

Submitted by: <u>CHAN CHING HUEN, STANLEY</u>

 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.