

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer 0992	Lenovo	Group Limited	
Date Submitted 03/08/	2009		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>0992</u> Descr	ription : <u>Lenovo C</u>	Froup Limited	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.025	500,000,000.00
(2) Stock code : Description	ription:		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			<u></u>
Balance at close of the month			

31/07/2009

2. Series A Cumulative Convertible Preference Shares (unlisted)					
Stock code: N/A	A Desc	eription :	Lenovo G	roup Limited	
			preference pares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of pr	eceding month		3,000,000	9.175	27,525,000.00
Increase/(decrease)					
Balance at close of the	e month		3,000,000	9.175	27,525,000.00
3. Other Classes of Sh	nares				
Stock code :	Desc	eription:			
			of other of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of pr	eceding month				
Increase/(decrease)					
Balance at close of the	e month		<u></u>		
Total authorised share	e capital at the er	nd of the mo	onth (HKD)	: 527,52	25,000.00

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of Series A Cumulative	N COI
	(1)	(2)	Convertible	No. of Other
	(1)	(2)	Preferred Shares	Classes of Shares
Balance at close of preceding month	9,212,489,406		 1,774,999	
Increase/ (decrease) during the month	296,000		 	
Balance at close of the month	9,212,785,406		 1,774,999	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option						
Scheme						
(25/03/2002) Ordinary shares (Note 1)	Nil	260,000	Nil	Nil	260,000	131,867,051
2. Old Option Scheme						
(18/01/1994) Ordinary shares	Nil	36,000	Nil	Nil	36,000	124,748,000
(Note 1)						
3						
( / / ) shares (Note 1)						
(11016 1)		Tc	otal A. (Ordin	ary charec)	296,000	
		10	·	nce shares)	Nil	
			·		Nil	
Total funds raised dur options (HKD)	ing the month	n from exercise o	of	Other class)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	nominal	of Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants						
	—— HKD	N/A	Nil	N/A	Nil	237,417,474
(17/05/2010)						
Stock code (if listed)	1	N/A	_			
Class of shares	,	T/A				
issuable (Note 1)		N/A itial subscription p	rica par chara	subject to		
Subscription price	certain anti-diluti		nce per snare,	subject to		
EGM approval date (if applicable) (dd/mm/yyyy)		5 / 2005 )				
2		· · · · · · · · · · · · · · · · · · ·	=			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)  3	( /	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_			
4		/ )	_			
	<del></del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
		Tot	(Prefer	nary shares)ence shares)(Other class)	Nil Nil Nil	- - -

Class and description unustanding month month close of the month during the refer to a st at 1 (1.774.999 CPS each at HKS) 175 nominal value)  1. Series A Cumulative Preferred Shares of Stock code (if listed) Class of shares issuable (Mote 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1)  Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code (if listed) Class of shares issuable (Mote 1) Stock code	Convertibles (i.e. Convertible	e into Shares of the l	Issuer which are to	be Listed)			
Preferred Shares	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
(1,774,999 CPS each at   HKS 16,285,615.83   Nil 16,285,615.83   Nil 651,375,780							
HK\$9.175 nominal value	Preferred Shares						
HK\$9.175 nominal value	=						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil (Preference shares) Nil	· · · · · · · · · · · · · · · · · · ·	e) HK\$	16,285,615.83	Nil	16,285,615.83	Nil	651,375,780
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	Stock code (if listed)	N/A					
Each Series A Convertible Preferred Share is convertible into a number of ordinary shares equal to HK\$1000 per share divided by HK\$2.725  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil (Preference shares) Nil	issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) (13 / 05 / 2005 )  2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Nil	Cubamintian mica	Each Series A Conv	vertible Preferred S	Share is conver	rtible into a numb	per of ordinary	shares equal to
(if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil (Preference shares) Nil		HK\$1000 per share	divided by fix52	.123			
Stock code (if listed)   Class of shares   issuable (Note I)   Subscription price   GM approval date (if applicable)   (dd/mm/yyyy)   ( / / )     Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil		(13/05/2005	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) Nil (Preference shares) Nil	2						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil		<del></del>					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Nil	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Nil							
EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Nil							
(if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Nil							
(dd/mm/yyyy) ( / / )  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Nil							
4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil  (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil  (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil  (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil  (Preference shares) Nil		<del></del>					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil	Stock code (if listed)						
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil  (Preference shares) Nil							
EGM approval date (if applicable) (dd/mm/yyyy)							
(if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil  (Preference shares) Nil							
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil  (Preference shares) Nil							
Total C. (Ordinary shares) Nil (Preference shares) Nil		( / / )					
(Preference shares) Nil	(3.47 3.3.3.3.7)			Total C. (Ord	inary shares)	Nil	
(Other class) Nil				(Prefer	rence shares)		-
					(Other class)	Nil	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:  1		
shares (Note 1)		
2	<u> </u> -	
	-  -	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers
No. of new No. of new

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<del></del>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del></del>	<del></del>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del></del>	<del></del>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	296,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	N.	<b>I</b> ain	Roat	rd an	dG	FM	listed	issuer

Remarks (if any):	Remarks (if any):					
Submitted by:	Mok Chung Fu, Eric					
Title:	Company Secretary					
	cretary or other duly authorised officer)					
(= == 1 0 101, 200)	y					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.