

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer 0992  Date Submitted 05/10/2		Group Limited	1
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>0992</u> Descr	iption : <u>Lenovo G</u>	roup Limited	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)	<del></del>		
Balance at close of the month	20,000,000,000	0.025	500,000,000.00
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)	<del></del>		<u></u>
Balance at close of the month			

30/09/2009

2. Series A Cum	2. Series A Cumulative Convertible Preferred Shares (unlisted)					
Stock code:	N/A	Descrip	otion :	Lenovo G	roup Limited	
				reference ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mo	onth		3,000,000	9.175	27,525,000.00
Increase/(decrease						
Balance at close	of the month			3,000,000	9.175	27,525,000.00
3. Other Classes	of Shares					
Stock code:		Descrip	otion:			
				f other of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mo	onth		·		
Increase/(decrease	se)			<u></u>		
Balance at close	of the month			· <del>-</del>		
Total authorised	share capital at	the end	of the mor	nth (HKD) :	527,52	25,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Series A Cumulative		
	(1) (2)		Convertible Preferred Shares	No. of Other Classes of Shares	
Balance at close of preceding month	9,213,683,406		 1,774,999		
Increase/ (decrease) during the month	291,528,435		 (621,250)		
Balance at close of the month	9,505,211,841		 1,153,749		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	onare option	seriemes of the	issue)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		3.6	a a		thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month			-	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option	Grantea	Entropod	Cancentea	Eupseu		
Scheme						
Scheme						
(25/02/2002)						
(25/03/2002)						
Ordinary shares	Nil	40,000	Nil	Nil	4,000	131,111,051
(Note 1)						
2. Old Option						
Scheme						
-						
(18/01/1994)						
Ordinary shares	Nil	4,000	Nil	Nil	40,000	124,562,000
	INII	4,000	INII		40,000	124,302,000
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
(11010-1)		To	otal A. (Ordin	ary charec)	44,000	
		10		nce shares)	Nil	
			·		Nil	
m . 1 0 . 1 . 1 . 1			· ·	Other class)	INII	
Total funds raised dur	ring the month	n trom exercise of		r#105 004 0	0	
options (HKD)			HK	\$105,984.0	<u>U</u>	
						ļ.

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	No. of warrants at close of preceding month	Exercised during the month	Redeemed during the month	No. of warrants at close of the month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	_					
		(2 502 700	172 014 606	0	(2 502 700	0
(17/05/2010)	237,417,474	63,502,788	173,914,686	0	63,502,788	0
Stock code (if listed)	099	92				
Class of shares			<del>-</del>			
issuable (Note 1)	Ordin	nary				
Subscription price <u>HK</u> EGM approval date	\$2.725					
(if applicable)						
(dd/mm/yyyy)	(13/05	/ 2005 )	<del>-</del>			
2	_					
	_					
( / / )	<del></del>					·
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
3	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4	<del>-</del>					
	_					
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			<del>-</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	·		<u>-</u>			
		Tota		· · · · · · · · · · · · · · · · · · ·	63,502,788	<u>-</u>
				ence shares) Other class)	Nil Nil	-
			(	Onici ciass)	1 111	-

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative						
Preferred Shares						
(1,774,999 CPS each at						
HK\$9.175 nominal valu	e) HK\$	16,285,615.83	5,699,968.75	10,585,647.08	227,981,647	423,394,128
Stock code (if listed)	0992					
Class of shares	Series A Cumulat					
issuable (Note 1)	Preferred Share					
	Each Series A Conv			tible into a numl	ber of ordinary	shares equal to
Subscription price	HK\$1000 per share	divided by HK\$2	725			
EGM approval date (if applicable)						
(dd/mm/yyyy))	(13/05/2005	)				
2	(137 037 2003	<u>/</u>				
-						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3	( / / )					
<u> </u>	<u></u>					
	<u></u>					
-						
Stock code (if listed)	<del></del>					
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
				·		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		227,981,647	
				ence shares)	(621,250)	-
			(	Other class)	Nil	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		-
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1)

( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	291,528,435
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(621,250)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

For	N.	<b>I</b> ain	Roat	rd an	dG	FM	listed	issuers

Remarks (if any):	
Submitted by:	Mok Chung Fu, Eric
Title:	Company Secretary
	cretary or other duly authorised officer)
(= == 1 0 101, 200)	y

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.