

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer 0992 Date Submitted 05/05/20		Group Limited					
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code : 0992 Description : Lenovo Group Limited							
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00				
Increase/(decrease)		-	<u></u>				
Balance at close of the month	20,000,000,000	0.025	500,000,000.00				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month			<u></u>				
Increase/(decrease)		-					
Balance at close of the month							

30/04/2010

2. Series A Cum	ulative Convertibl	le Preferred Sha	ares (unlisted	d)	
Stock code:	N/A I	Description:	Lenovo G	roup Limited	
		•	preference nares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mon		3,000,000	9.175	27,525,000.00
Increase/(decrease	se)				
Balance at close	of the month		3,000,000	9.175	27,525,000.00
3. Other Classes	of Shares				
Stock code:		Description:			
			of other of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mon	nth			
Increase/(decrease	se)				
Balance at close	of the month				
Total authorised	share capital at th	ne end of the mo	onth (HKD) :	: 527,52	25,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of Series A Cumulative	
			Convertible	No. of Other
	(1)	(2)	Preferred Shares	Classes of Shares
Balance at close of preceding month Increase/ (decrease)	9,788,044,282		 769,167	
during the month	4,678,000		 	
Balance at close of the month	9,792,722,282		 769,167	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					N	NI
					No. of new shares of issuer issued during	No. of new shares of issuer which may be
I Including LOM					the month pursuant	issued pursuant thereto
approval date	Manager during the month				thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month				·	as at close of the month
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. New Option		2.10101000		<u> </u>		
Scheme						
Scheme						
(05/02/2002)						
(25/03/2002)	> T · · 1	2 00 5 000	2.711	2711	2 00 7 000	110 110 551
Ordinary shares	Nil	2,095,000	Nil	Nil	2,095,000	119,448,551
(Note 1)						
2. Old Option						
Scheme						
(18/01/1994)						
Ordinary shares	Nil	2,583,000	Nil	Nil	2,583,000	101,514,000
(Note 1)	1111	2,203,000			2,000,000	101,511,000
(11010-1)						
3						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	4,678,000	
1			(Prefere	nce shares)	Nil	
			((Other class)	Nil	
			()	fulci class)	1 111	
Total funds raised during	the mont	h from exercise of	•	other elass)	TVII	
Total funds raised during options (HKD)	the mont	h from exercise of	f	15,491,547.		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4	_			
(/ /)				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares)	Nil	
		(Preference shares)	Nil	

(Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative	_					
Preferred Shares	_					
(769,167 CPS each at	_					
HK\$9.175 nominal value)	HK\$	7,057,107.23	Nil	7,057,107.23	Nil	282,263,119
Stock code (if listed)	N/A					
	eries A Cumulat					
issuable (Note 1)	Preferred Share				c 1:	1
		vertible Preferred S divided by HK\$2.		tible into a numb	per of ordinary	shares equal to
EGM approval date	\$1000 per snare	divided by TIK\$2.	123			
(if applicable)						
(dd/mm/yyyy))	(13/05/2005)				
2						
	-					
	-					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
3	-					
	-					
	=					
C. 1 1. (CT: 4. 1)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	-					
	-					
Stock code (if listed)	<u> </u>			<u> </u>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		Nil	-
				rence shares) (Other class)	Nil Nil	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		-
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

			·	⊀or Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issued which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	`	ĺ		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,678,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

Nil Nil

For	N.	I ain	Roat	rd an	dG	FM	listed	issuer

Remarks (if any):						
Submitted by:	Mok Chung Fu, Eric					
Title:	Company Secretary					
Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(= == 1 0 101, 200)	y					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.