

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer 0992	Lenovo (Group Limited					
Date Submitted 04/08/20	010						
Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>0992</u> Descri	(1) Stock code : 0992 Description : Lenovo Group Limited						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00				
Increase/(decrease)			<u></u>				
Balance at close of the month	20,000,000,000	0.025	500,000,000.00				
(2) Stock code :Descri	ption :		_				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/07/2010

2. Series A Cum	ulative Convertibl	le Preferred Sha	ares (unlisted	d)		
Stock code:	N/A I	Description:	Lenovo G	roup Limited		
		•	preference nares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close	of preceding mon		3,000,000	9.175	27,525,000.00	
Increase/(decrease)						
Balance at close	of the month		3,000,000	9.175	27,525,000.00	
3. Other Classes	of Shares					
Stock code:		Description:				
			of other of shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close	of preceding mon	nth				
Increase/(decrease	se)					
Balance at close	of the month					
Total authorised	share capital at th	ne end of the mo	onth (HKD) :	: 527,52	25,000.00	

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of Series A Cumulative	No. of Other
	(1)	(2)	Convertible	No. of Other
	(1)	(2)	Preferred Shares	Classes of Shares
Balance at close of preceding month	9,793,228,282		 769,167	
Increase/ (decrease) during the month	(77,026,000)		 	
Balance at close of the month	9,716,202,282		 769,167	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	<u>-</u> <u>-</u> <u>-</u> -	Schemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month				-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option	Granted	Lacreised	Cancenca	Lapsed		
Scheme						
Scheme						
(25/03/2002)						
Ordinary shares	Nil	318,000	Nil	Nil	318,000	118,946,551
(Note 1)						
2. Old Option						
Scheme						
(18/01/1994)						
Ordinary shares	Nil	138,000	Nil	Nil	138,000	101,054,000
(Note 1)	1 111	150,000			120,000	101,03 1,000
(11010 1)						
3						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	456,000	
			(Prefere	nce shares)	Nil	
			((Other class)	Nil	
Total funds raised dur	ring the montl	h from exercise o	· ·			
options (HKD)	<i>G</i> : ,			\$1,273,310.0	00	
, , ,				•		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4	_			
(/ /)				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares)	Nil	
		(Preference shares)	Nil	

(Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative	<u></u>					
Preferred Shares						
(769,167 CPS each at						
HK\$9.175 nominal value)	HK\$	7,057,107.23	Nil	7,057,107.23	Nil	282,263,119
Stock code (if listed)	N/A					
Class of shares	Series A Cumulat					
issuable (Note 1)	Preferred Share		home is sometime	utible into a numl	an of ondinous	ahamaa aayal ta
		vertible Preferred S divided by HK\$2.		tible into a numi	ber of ordinary	snares equal to
EGM approval date	nkurooo per share	divided by Titt\\$2.	.723			
(if applicable)						
(dd/mm/yyyy))	(13/05/2005)				
2	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3	(, , , ,					
						
	<u> </u>					
-						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	<u>—</u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordi		Nil	
				rence shares)	Nil	•
			((Other class)	Nil	•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		-
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

No. of new No. of new

	Two of Lowe				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	<u>Ordinar</u>	У		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(06/07/20 20/07/20			
		EGM approval date: (dd/mm/yyyy)	(29/07/20	09)	(77,482,000)	(77,482,000)
Rei i) ii)	mark: 43,026,000 shares were repurchased this month. An aggregate of 77,482,000 shares (including 34,4)	56,000 shares repurchased	last month	ı) we	re cancelled in	this month.
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (77,482,000) (Preference shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(77,026,000)
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

(Other class)

Nil

For	M	ain	R	nard	and	GFM	lister	l issuer:

Remarks (if any):					
Submitted by:	Mok Chung Fu, Eric				
Title:	Company Secretary				
(Director, S	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.