

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer 0992 Lenovo Group Limited							
Date Submitted	04/01/20	11					
I. Movements in Authorised Sha	nre Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>0992</u>	Descrip	tion: <u>Lenovo G</u>	roup Limited				
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding m	onth	20,000,000,000	0.025	500,000,000.00			
Increase/(decrease)			<u></u>				
Balance at close of the month	-	20,000,000,000 0.025		500,000,000.00			
(2) Stock code :	Descrip	tion:					
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

31/12/2010

2. Series A Cum	ulative Convertib	ole Preferred Sh	nares (unlisted	d)	or warm board and CEN
Stock code:	N/A	Description:	Lenovo G	roup Limited	
			preference	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mo	nth	3,000,000	9.175	27,525,000.00
Increase/(decrea	se)		<u></u>		
Balance at close	of the month		3,000,000	9.175	27,525,000.00
3. Other Classes	of Shares				
Stock code:		Description:			
			of other	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mo	nth	<u></u>		
Increase/(decrea	se)				<del></del>
Balance at close	of the month				
Total authorised	share capital at t	he end of the m	nonth (HKD)	: 527,52	25,000.00

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	Cumi	Series A ulative	
				ertible	No. of Other
	(1)	(2)	Preferre	d Shares	Classes of Shares
Balance at close of preceding month  Increase/ (decrease)	10,009,163,397		<u></u>		
during the month	9,688,500				
Balance at close of the month	10,018,851,897				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	1 Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.5			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		uncreto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option	Grantea	Zaterensea	Cuncence	Баряса		
Scheme						
Scheme						
(25/02/2002)						
(25/03/2002)	2 711	1 50 6 500	2 711	3.711	1.506.500	111 104 051
Ordinary shares	Nil	1,506,500	Nil	Nil	1,506,500	111,134,051
(Note 1)						
2. Old Option						
Scheme						
(18/01/1994)						
Ordinary shares	Nil	8,182,000	Nil	Nil	8,182,000	76,628,000
(Note 1)						
,						
3						
shares						
(Note 1)		<b></b>	. 1 4 (2 "	1 \	0.600.500	
		То	tal A. (Ordin	•	9,688,500	
			•	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised dur	ring the mont	h from exercise o				
options (HKD)			HK\$	37,443,811.	50	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued pursuant during the Currency of Nominal value at Exercised Nominal value thereto as at month

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	pursuant thereto	close of the month
1						
( / / )		<del></del>			<del></del>	<del></del>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
2						
( / / )					<del></del>	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3						
( / / )						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
4						
( / / )						
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
		Total	IB. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	- -
			(	Other class)	Nil	-

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	<u></u>					
Stock code (if listed)	<del></del> -	<del></del>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2	( / / )					
2						
	<del></del>					
Stock code (if listed)	<u> </u>					_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4	<u> </u>					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( ' ' )		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	<del>-</del> -
			(0	Other class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1	4	
shares (Note 1)		
2	_	
( / / )		
shares (Note 1)		
3		
	_	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) At price :  $\frac{\text{State}}{\text{currency}}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		J	roi Maiii	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,688,500				
	(2)	0				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

Nil Nil

For	N.	<b>I</b> ain	Roat	rd an	dG	FM	listed	issuers

Submitted by: Mok Chung Fu, Eric  Title: Company Secretary  (Director, Secretary or other duly authorised officer)	Remarks (if any):					
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary						
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	Submitted by:	Mok Chung Fu, Eric				
(Director, Secretary or other duly authorised officer)	Title:	Company Secretary				
	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.