 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   __31/01/2012__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   __0992   Lenovo Group Limited__
Date Submitted   __02/02/2012__

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : __0992__   Description :   __Lenovo Group Limited__

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)	--		--
Balance at close of the month	20,000,000,000	0.025	500,000,000.00

(2) Stock code :   __--__   Description :   __--__

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

2. Preference Shares

Stock code :	--	Description :	--		

	No. of preference shares	Par value *(HKD)*	Authorised share capital *(HKD)*
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

3. Other Classes of Shares

Stock code :	--	Description :	--		

	No. of other classes of shares	Par value *(HKD)*	Authorised share capital *(HKD)*
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

Total authorised share capital at the end of the month *(HKD)* :   500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Preferred Shares	No. of Other Classes of Shares
	(1)	(2)		
Balance at close of preceding month	10,327,547,596	--	--	--
Increase/ (decrease) during the month	545,000	--	--	--
Balance at close of the month	10,328,092,596	--	--	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. New Option Scheme (25/03/2002) Ordinary shares *(Note 1)*	Nil	545,000	Nil	Nil	545,000	100,181,051
2. -- (/ /) shares *(Note 1)*	--	--	--	--	--	--
3. -- (/ /) shares *(Note 1)*	--	--	--	--	--	--

Total A. (Ordinary shares)	545,000
(Preference shares)	Nil
(Other class)	Nil
Total funds raised during the month from exercise of options (HKD)	HK$1,341,085.00

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.　　　--						
	--	--	--	--	--	--
(　/　/　　)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(　/　/　　)					
2.　　　--						
	--	--	--	--	--	--
(　/　/　　)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(　/　/　　)					
3.　　　--						
	--	--	--	--	--	--
(　/　/　　)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(　/　/　　)					
4.　　　--						
	--	--	--	--	--	--
(　/　/　　)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(　/　/　　)					

Total B. 　(Ordinary shares)　　Nil
　　　　　　(Preference shares)　　Nil
　　　　　　(Other class)　　Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- (/ /)	--	--	--	--	--	--

Stock code (if listed)
    Class of shares issuable *(Note 1)*
    Subscription price
    EGM approval date (if applicable) (dd/mm/yyyy))
	(/ /)					

2. -- 	--	--	--	--	--	--

Stock code (if listed)
    Class of shares issuable *(Note 1)*
    Subscription price
    EGM approval date (if applicable) (dd/mm/yyyy)
	(/ /)					

3. -- 	--	--	--	--	--	--

Stock code (if listed)
    Class of shares issuable *(Note 1)*
    Subscription price
    EGM approval date (if applicable) (dd/mm/yyyy)
	(/ /)					

4. -- 	--	--	--	--	--	--

Stock code (if listed)
    Class of shares issuable *(Note 1)*
    Subscription price
    EGM approval date (if applicable) (dd/mm/yyyy)
	(/ /)					

Total C. (Ordinary shares)   Nil
        (Preference shares)   Nil
        (Other class)   Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ (/ /) shares *(Note 1)*	--	--
2. _____ (/ /) shares *(Note 1)*	--	--
3. _____ (/ /) shares *(Note 1)*	--	--
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency ————	Class of shares issuable *(Note 1)* ————			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				--	--
2. Open offer	At price : State currency ————	Class of shares issuable *(Note 1)* ————			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				--	--
3. Placing	At price : State currency ————	Class of shares issuable *(Note 1)* ————			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				--	--
4. Bonus issue		Class of shares issuable *(Note 1)* ————			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				--	--

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--
6. Repurchase of shares			Class of shares repurchased *(Note 1)* ——— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--
7. Redemption of shares			Class of shares redeemed *(Note 1)* ——— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--
8. Consideration issue	At price	State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable ———— *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	--	--
10. Other (Please specify)	At price : State currency ————	Class of shares issuable ———— *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	--	--
		Total E. (Ordinary shares)	Nil	
		(Preference shares)	Nil	
		(Other class)	Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	545,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Mok Chung Fu, Eric

Title: Company Secretary
    (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*