

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	0992	Lenovo Group Limited
Date Submitted	02/02/2012	

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0992</u> Descrip	tion : <u>Lenovo G</u>	roup Limited	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	0.025	500,000,000.00
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of Preferred	No. of Other		
	(1)	(2)	Shares	Classes of Shares		
Balance at close of						
preceding month	10,327,547,596		<u> </u>			
Increase/ (decrease)						
during the month	545,000					
Balance at close of the						
month	10,328,092,596	_				

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wiovement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option						
Scheme						
(25/03/2002)						
Ordinary shares	Nil	545,000	Nil	Nil	545,000	100,181,051
(Note 1)	1111	343,000	1111	1111	J+J,000	100,101,031
(INDIE I)						
2						
·						
( / / )						
shares						
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordin	nary shares)	545,000	
				ence shares)	Nil	
				Other class)	Nil	
Total funds raised dur options (HKD)	ing the month	from exercise of	of	\$1,341,085.0	00	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<sup>′</sup> )	_			
2	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	· )	-			
<u> </u>	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	-			
4	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	_			
		Tot		inary shares)	Nil	_
				rence shares)	Nil	-
				(Other class)	Nil	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>	Fotal C. (Ordir	nary shares)	Nil Nil	
				Other class)	Nil	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
2.		
2		
	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable (Note 1)         1. Rights issue       At price: State currency       Issue and allotment (///)         date: (dd/mm/yyyy)	Otl	her Movements in ]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 2. Open offer       At price : State currency       Issue and allotment date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (///) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)		Type of Issue						
1. Rights issue       At price : currency       issue       issue       At price : currency       EGM approval date: $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = {$	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(//)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue       Class of shares issuable (Note 1) $(//)$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (d//mm/yyyy) $(//)$ $(//)$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(//)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue       Class of shares issuable (Note 1) $(//)$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (d//mm/yyyy) $(//)$ $(//)$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$								
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)								
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)	2	Open offer	At price. State		( / /	)		
3. Placing       At price : State currency       Class of shares issuable (Note 1)         Bonus issue       At price : State currency       Issue and allotment (///)         Class of shares       (///)         Suble (Note 1)       Issue and allotment (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       EGM approval date: (///)	2.	Open oner	At price . currency	date : (dd/mm/yyyy)	( ] ]	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date: $(//)$ Bonus issue $\frac{\text{Class of shares}}{\text{issuable (Note 1)}}$ 4. Bonus issue $\frac{\text{Class of shares}}{\text{issuable (Note 1)}}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ $\frac{\text{Class of shares}}{\text{issuable (Note 1)}}$ EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date: (dd/mm/yyyy)		)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date: $(//)$ Bonus issue $\frac{\text{Class of shares}}{\text{issuable (Note 1)}}$ 4. Bonus issue $\frac{\text{Class of shares}}{\text{issuable (Note 1)}}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ $\frac{\text{Class of shares}}{\text{issuable (Note 1)}}$ EGM approval date: $(//)$ EGM approval date: $(//)$								
3. Placing       At price : currency       Issue and underlined date:         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares       Class of shares       issuable (Note 1)       4. Bonus issue       Issue and allotment       (d/mm/yyyy)       EGM approval date:	3.	Placing			( / /	)		
4. Bonus issue EGM approval date: (///)					( / /	)		
4. Bonus issue EGM approval date: (///)								
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
EGM approval date: ( / / )	4.	Bonus issue		Issue and allotment	( / /	)		
				EGM approval date:	( / /	)		

	Type of Issue	<u> </u>	For N	<u>1ain</u>	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:		/			
		(dd/mm/yyyy)					
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price State	Issue and allotment date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	( /	/	)		

				For Main I	Board a	and GEM list	ted issuers
	Turna of Iagua					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						
			Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuabl (Note 1)	le			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (J	(Ordinary s Preference s (Other	hares)	Nil Nil Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	545,000			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)	):
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Submitted by: Mok Chung Fu, Eric
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.