

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and G	Clearing	Limited		
Name of Issuer 0	992	Lenovo C	Group Limited	
Date Submitted 0	3/09/20	12		
I. Movements in Authorised Shar	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>0992</u>	Descrip	tion: <u>Lenovo G</u>	roup Limited	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth	20,000,000,000 0.025		500,000,000.00
Increase/(decrease)				
Balance at close of the month		20,000,000,000	0.025	500,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

31/08/2012

Stock code : Descr	iption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code : Descr	iption :		
			Authorised share capital (HKD)
	iption: No. of other	 Par value	capital
Stock code : Descr	iption: No. of other	 Par value	-

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of Preferred	No. of Other	
	(1) (2)		Shares	Classes of Shares	
Balance at close of preceding month	10,281,914,596				
Increase/ (decrease) during the month	412,000				
Balance at close of the month	10,282,326,596				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. New Option Scheme (25/03/2002) Ordinary shares Nil 412,000 412,000 Nil Nil 88,701,051 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 412,000 (Preference shares) Nil Nil (Other class) Total funds raised during the month from exercise of HK\$964,540.00 options (HKD)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer issued may be issued pursuant during the thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month thereto / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)	(/ /)	<u>_</u>			
2						
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u>_</u>			
Subscription price			<u>_</u>			
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)	_			
3						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
4						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		•	_			
		Tot		nary shares)	Nil	
				ence shares)	Nil	
			(Other class)	Nil	

Class and description		of A	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
Stock code (if listed)			<u></u>				
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)	(`					
(dd/mm/yyyy))	(/ /						
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)	<u> </u>				
	_ _ 						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(,					
(dd/mm/yyyy)	(/ /		<u></u>				
	<u> </u>						
Stock code (if listed)			·				
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)	Nil	
				(Prefere	ence shares)	Nil	<u>-</u>
				(0	Other class)	Nil	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	w shares of med during issuer which may be issued pursuant thereto as at close of the month
1.	
shares (Note 1)	
2.	
shares (Note 1)	
	· ·
3.	
shares (Note 1)	 <u></u>
	<u>lil</u>
	lil
(Other class) N	lil

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		·	TOT MAIN	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	412,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

Nil Nil

For	N.	I ain	Roard	land	GFM	listed	issuer

Remarks (if any):	
Submitted by: Mok Chung Fu, Eric	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.