

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	0992	Lenovo (Group Limited	
Date Submitted	04/02/20	14		
I. Movements in Authorised Sl	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>0992</u>	Descrip	tion: <u>Lenovo G</u>	roup Limited	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding r	nonth	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)		<u></u>	-	<u></u>
Balance at close of the month		20,000,000,000	0.025	500,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month				

Stock code : Descri	iption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code : Descri	iption :		
	No. of other classes of shares		Authorised share capital (HKD)
	No. of other		•
Stock code : Descri	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Preferred	No. of Other		
	(1)	(2)	Shares	Classes of Shares		
Balance at close of preceding month	10,402,014,059		 			
Increase/ (decrease) during the month	1,805,450		 			
Balance at close of the month	10,403,819,509		 			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option						
Scheme						
(25/03/2002)						
Ordinary shares	Nil	1,805,450	Nil	Nil	1,805,450	34,043,601
(Note 1)	1111	1,005,450		1111	1,003,430	34,043,001
(Note 1)						
2						
(/ /)						
shares						
(<i>Note 1</i>)				_	_	
,						
3						
<u> </u>						
_ (/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	1,805,450	
			(Prefere	ence shares)	Nil	
			·	Other class)	Nil	
Total funds raised dur	ing the month	n from exercise o		,		
options (HKD)	g the month	. Hom exercise o		(\$4,594,870.2	25	
7				,,,,,,,,		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(/ /)

(dd/mm/yyyy)

Total B.	(Ordinary shares)	Nil
	(Preference shares)	Nil
	(Other class)	Nil
	_	

Class and description		Amount at close of preceding	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
2		·				
						
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /))				
3	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4	<u></u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	/		Total C. (Ordin		Nil	_
				ence shares)	Nil	_
			(0	Other class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil Nil Nil	
(Other class)	INII	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		l	for Main l	Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 1,5000					
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
		redeemed (Note 1)	-			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
		(Note 1)				
8.	Consideration issue At price State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
1						

For Main Board and GEM listed issuers

				roi Maiii	Doarc	i and GEM fisted	
						No. of new	No. of new
						shares of issuer	shares of
						issued during	issuer which
						the month	may be
						pursuant thereto	issued
							pursuant
							thereto as at
							close of the
	Type of Issue						month
	JI						
			Class of shares issuable	<u> </u>			
			(Note 1)				
			(11016-1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
	C		Gue : (Gu, 111111)))))				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						<u> </u>	
			Class of shares issuable	.			
			(Note 1)				
		_	(Note 1)				
10.	Other	At price: State	— Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)	`	,		
			date: (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	`	,		
			(dd/IIIII/yyyy)				
			T:4:1E /	O 1'	1	\ \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
				Ordinary s			
			(Pi	reference s			
				(Other	class) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,805,450			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
Submitted by: Mok Chung Fu, Eric	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.