

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
	Lenovo Group Limite 01/09/2015	ed	
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : 992	Description :	Ordinary	Shares
	No. of ordinates		Authorised share capital (HKD)
Balance at close of preceding mo	onth	<u></u>	
Increase/(decrease)		<u></u>	
Balance at close of the month			
(2) Stock code :	Description :		
	No. of ordi		Authorised share capital (HKD)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

31/08/2015

Stock code : Descri	iption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code : Descri	iption :		
		 Par value	Authorised share capital (HKD)
	iption: No. of other	 Par value	•
Stock code :Descr	iption: No. of other	 Par value	capital

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of Preferred	No. of Other		
	(1)	(2)	Shares	Classes of Shares		
Balance at close of preceding month	11,108,654,724		<u></u>			
Increase/ (decrease) during the month			<u></u>			
Balance at close of the month	11,108,654,724					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
-						
(/ /)						
shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
shares						
(Note 1)		T	. 1	1)	NT'1	
		10	otal A. (Ordi	-	Nil	
				ence shares)	Nil	
			(Other class)	Nil	
Total funds raised dur	ring the month	from exercise	of			
options (HKD)						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total B.	(Ordinary shares)	Nil
	(Preference shares)	Nil
	(Other class)	Nil
	_	

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
4	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	Nil	
				ence shares)	Nil	_
				Other class)	Nil	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	
(Outer class)	1111	

shares issued during the month pursuant thereto state currency Class of shares issue State currency State State State State Class of shares issuable (Note 1)	Oth 1	ner Movements in Iss	ued Share Cap	ital					
Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of Issue						issued during the month	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		-							
At price: currency Class of shares issuable (Note 1)									
2. Open offer At price: State Issue and allotment (/ /) (/ /)	1.	Rights issue				(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency BGM approval date: (d/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Loss of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /)									
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Lasse of shares currency sissuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Lasse and allotment date: (dd/mm/yyyy) EGM approval date: (// /)							`		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /)	2.	Open offer				(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) Gas approval date: (/ / /) EGM approval date: (/ / /)						(/ /)		
issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) Graph of the state of t									
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : St	tate urrency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date:						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
date: (dd/mm/yyyy) EGM approval date: (/ /)									
Both approvar auto.	4.	Bonus issue				(/ /)		
						(/ /)		
									

For Main Board and GEM listed issuers

					FC	or Ma	un Bo	oard and GEM list	ed issuers
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	′ /)		
				AGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
									

For Main Board and GEM listed issuers

				TOI Maili Do	aru anu OEM nsi	cu issucis
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer which
					the month	may be
					pursuant thereto	issued
						pursuant
						thereto as at
						close of the
	Type of Issue					month
	-JF					
			Class of shares issuable	.		
			(Note 1)			
			(Ivole 1)			
9.	Capital		Issue and allotment	(/ /)		
-	reorganisation		date: (dd/mm/yyyy)	, , ,		
	Torgamouron		date: (dd/iiiii/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			(dd/IIIII/yyyy)			
					-	
			Class of shares issuable	e		
			(Note 1)			
10.	Other	At price : State		(/ /)		
10.	(Please specify)	At price: State currency	 Issue and allotment 	(/ /)		
	(J)		date: (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E. (C	Ordinary shares)	Nil	
				eference shares)		
			(11	(Other class)		
				(30000)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ied Sh	are Capital").)

Remarks (if any):				
Submitted by:	Mok Chung Fu, Eric			
Title:	Company Secretary			
	cretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.