

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	31/12/2015		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	Lenovo G	roup Limited		
Date Submitted	04/01/201	6		
I. Movements in Authorised Sha	are Capital	I		
1. Ordinary Shares				
(1) Stock code : 992	_Descripti	on :	Ordinary	Shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			
(2) Stock code :	_Descripti	on :		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code : Descri	iption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code : Descri	iption :		
		 Par value	Authorised share capital (HKD)
	iption: No. of other	 Par value	•
Stock code :Descr	iption: No. of other	 Par value	capital

II. Movements in Issued Share Capital

	No. of ordinary shares			lo. of Preferred	No. of Other		
	(1)	(2)		Shares	Classes of Shares		
Balance at close of preceding month	11,108,654,724		<u></u> _				
Increase/ (decrease) during the month			<u></u> _				
Balance at close of the month	11,108,654,724			<u></u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(/ /)						
shares						
(Note 1)						
2						
(/ /)						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(Note 1)						
2						
3						
(/ /)						
shares						
(Note 1)					_	
(Ivote 1)		Т	otal A. (Ordi	nary charac)	Nil	
		10		-		
			•	ence shares)	Nil	
				Other class)	Nil	
Total funds raised dur	ring the month	from exercise of	of			
options (HKD)			-			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total B.	(Ordinary shares)	Nil
	(Preference shares)	Nil
	(Other class)	Nil
	_	

Class and description		Amount at close of preceding	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2		'				
	<u> </u>					
	<u></u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
3	<u></u>					
						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4	<u></u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		.	Total C. (Ordin		Nil	_
				ence shares)	Nil	-
			(0	Other class)	Nil	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	
(Other class)	1411	

shares issued during the month pursuant thereto state currency Class of shares issue State currency State State State State Class of shares issuable (Note 1)	Oth 1	ner Movements in Iss	ued Share Capital					
Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of Issue					issued during the month	issuer which may be issued pursuant thereto as at close of the
issuable (Note 1) I. Rights issue At price: State currency Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
At price: currency Class of shares issuable (Note 1)								
2. Open offer At price: State Issue and allotment (/ /) (/ /)	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency BGM approval date: (d/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Loss of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /)								
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)						`		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /)	2.	Open offer			(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) Gas approval date: (/ / /)					(/ /)		
issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) Graph of the state of t								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Both approvar auto.	4.	Bonus issue			(/ /)		
					(/ /)		
	1							

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1							
				Class of shares issuable (<i>Note 1</i>)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
								

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Or	rdinary sł	nares)	Nil	
				erence sh		Nil	
			(-33-	(Other		Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
Submitted by:	Mok Chung Fu, Eric			
Title:	Company Secretary			
	cretary or other duly authorised officer)			
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.