

### Monthly Return of Equity Issuer on Movements in Securities

29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Lenovo Group Limited 02/03/2016

I. Movements in Authorised Share Capital

(1) Stock code : 992 Descri	ption :	Ordinary	Shares
	No. of ordinary shares		Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : Descri	ption :		
(2) Stock code : Descri	ption : No. of ordinary shares		Authorised share capital (HKD)
(2) Stock code : Descri Balance at close of preceding month	No. of ordinary	Par value	capital
	No. of ordinary	Par value	capital

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : \_\_\_\_\_

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of Preferred	No. of Other		
	(1)	(2)	Shares	Classes of Shares		
Balance at close of preceding month						
Increase/ (decrease) during the month						
Balance at close of the month	11,108,654,724					

#### III. Details of Movements in Issued Share Capital

	Share Options	(under Share	Option Schemes	of the Issu	er)
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Particulars of share option scheme including EGM approval date		Maximum dur	in a tha manth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
shares						
(Note 1)						
(10010-1)						
2						
( / / )						
shares						
(Note 1)						
<u>3</u>						
<u>    (                                </u>						
shares						
(Note 1)		т	otal A. (Ordi	nary charee)	Nil	
		I.		ence shares)	Nil	
				Other class)	Nil	
Total funds raised dur	ring the month	from exercise of		•		
options (HKD)	ing the month	nom excicise (	·•			
· · · /						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mor	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	( / /	)					
( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      3.		)					
<u> </u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at of preceding during the close of the amount close of the pursuant Class and description month outstanding month month thereto month 1. ---( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. ---Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. --Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / 4. --Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)	-	
3.		
·		
	-	
	4	
	-	
shares (Note 1)		
Total D (Order and the second	N:1	
Total D. (Ordinary shares)	Nil Nil	
(Preference shares)	Nil	
(Other class)	INII	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new

shares of issuer

issued during

the month pursuant thereto No. of new

shares of

issuer which may be

issued pursuant thereto as at close of the month

# Other Movements in Issued Share Capital Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State ( / / ) Issue and allotment 2. Open offer currency date : (dd/mm/yyyy) (//) EGM approval date:

.  Bonus issue  Class  of  shares			EGM approval date: (dd/mm/yyyy)	( ) )	,	 
issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)	3.	Placing	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			 
	1.	Bonus issue	issuable ( <i>Note 1</i> ) Issue and allotment			

			For Main Board and GEM listed is			ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Bo	oard and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
	At price :		Class of shares issuable ( <i>Note 1</i> )			
10.		At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
				ordinary shares) ference shares) (Other class)	Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): ( <i>These figures should be the same as the relevant figures under II above ("Movements in Iss</i>	ued Sh	0 are Capital").)

Remarks	(if	any)	1:
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Submitted by: Mok Chung Fu, Eric
Company Secretary      (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.