

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/	10/2016		
To : Hong Kong Exchanges	and Clea	ring Li	imited		
Name of Issuer Lenovo Group Limited Date Submitted 01/11/2016					
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code :992	Descrip	otion :		Ordinary S	Shares
		No. o	of ordinary shares	(State	Authorised share capital (State currency)
Balance at close of precedir	g month				<u></u>
Increase/(decrease)					<u></u>
Balance at close of the mon	th				
(2) Stock code :	Descrip	otion :			
		No. o	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month				<u></u>
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares								
Stock code :Descript	ion :							
	No. of preference shares	Par value (State currency)	capital					
Balance at close of preceding month_		<u></u>	<u></u>					
Increase/(decrease)								
Balance at close of the month _		. <u></u>						
3. Other Classes of Shares	3. Other Classes of Shares							
Stock code :Descript	ion :							
	No. of other classes of shares	(State	capital					
Balance at close of preceding month_								
Increase/(decrease)								
Balance at close of the month _		. <u></u>	<u></u>					
Total authorised share capital at the end of the month (State currency):								

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	11,108,654,724					
Increase/ (decrease) during the month				<u></u>		
Balance at close of the month	11,108,654,724			<u></u>		

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	i	Movement duri	ng the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares	0	E	0	11		
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(/ /)						
shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
,						
3						
<u> </u>						
shares						
(Note 1)	<u></u>	<u></u>				
(IVOLE I)		Tota	IA (Ordina	ry charac)	Nii	
		iola	I A. (Ordina		Nil Nil	
			(Preference		Nil	
L			•	ther class)	INII	
Total funds raised of		nth from exerc	se			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	Nil	=
				ce shares) ther class)	Nil Nil	_
			()	, u ici (idəə)	INII	

Class and description	Currency of amount outstanding	Amou of close prece	nt at e of Converte ding during th	ed Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u>—</u>					
Stock code (if listed)	_ _ 					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2	<u> </u>					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /	\				
(dd/mm/yyyy) 3	(/ /	<u>) </u>				
<u>o.</u>						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4	(, ,					
	<u> </u>					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
				linary shares)	Nil	=
				rence shares) (Other class)	Nil Nil	_
i				(Onler class)	INII	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
Shares (Note 1)		
2.		
Z		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				`				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					(/ /)		
				· · · · · · · · · · · · · · · · · · ·				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,			Class of shares	_					
			•	issuable (Note 1)	,	,	,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)			-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

1	Гуре of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	C	EGM approval date: (dd/mm/yyyy)	(/ /)		
		, , , , , , , , , , , , , , , , , , , ,					
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total	F	(C	rdina	rv	
		(Prefe	eren	ice	share	s) Nil s) Nil	- - -
Tot	al increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	to I	≣): (1) Nil	
					(2) Nil	
Tot	al increase / (decrease) in preference shares d	uring the month (i.e. Tot	al o	fΑt	o E):	Nil	
	al increase / (decrease) in other classes of sha	res during the month (i.e	e. To	otal	of A to	<u> </u>	
	nese figures should be the same as the relevan pital").)	t figures under II above	("M	ove	ments	Nil s in Issued Si	hare

Remarks (if any):	
	_
	_
Submitted by: Mok Chung Fu, Eric	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.