HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lenovo Group Limited
Date Submitted	04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :992Descrip	otion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)		
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : Descrip	otion :			
	No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		<u> - </u>	

3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

--

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of	(')	(=)		
preceding month	11,108,654,724		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	11,108,654,724		<u> </u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme No. of new shares of issued during issued which may be issued pursuant thereto including EGM (dd/mm/yyyy) and class of shares issuable Movement during the month approval date issuable No. of new shares of issued pursuant thereto 1.	Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Interference shares (dd/mm/yyy) and (dampine month the month class of shares issuable Granted Exercised Cancelled Lapsed 1. (/ / /) shares (Note 1) 2. (Note 1) 3. (Note 1) (Note 1) Total A. (Ordinary shares) Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil Nil Nil (Other class) Nil Nil Nil	share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.		1	Movement duri	ng the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1.							the month
issuable Granted Exercised Cancelled Lapsed 1.	(dd/mm/yyyy) and						
$ \begin{array}{c} 1. & \\ \hline \\ \hline$		Crantad	Evereiged	Concollad	Lancad		
Image: Constraint of the second se		Granieu	Exercised	Cancelleu	Lapseu		
	<u> </u>						
(Note 1) 2	(/ /)						
2.	shares						
	(Note 1)						
(Note 1) 3.	<u> </u>						
(Note 1) 3.	·						
(Note 1) 3.							
(Note 1) 3.	(/ /)						
3.							
	(Note 1)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise	3						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise Nil	shares						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise	(Note 1)						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise	. ,		Tota	IA. (Ordina	ry shares)	Nil	
(Other class) Nil						Nil	
Total funds raised during the month from exercise							
	Total funds raised d	uring the mo	nth from everci	•			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Elssuer which Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)			_	
(/ /) Stock code (if listed)						
Class of shares)				
		Total B	(Preferen	ary shares) ce shares) ther class)	Nil Nil Nil	- -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			 		
(if applicable) (dd/mm/yyyy))	(//)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3			 		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 		
(dd/mm/yyyy)	(//) 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 		
(dd/mm/yyyy)	(//)		ry shares) ce shares) ther class)	Nil Nil Nil	- - -

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	her Movements	in Issued Sha	are Capital						No. of new
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
╞				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(ddiffifi, yyyy)					
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,		()		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable (Note 1) Issue and allotment (/ /)		
reorganisation	date:(dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinat shares (Preference shares (Other class	s) <u>Nil</u> s) <u>Nil</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
---------	-----	-------

Submitted by:	Mok Chung Fu, Eric	-
Title: (Director, S	Company Secretary ecretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.