## **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lenovo Group Limited |
|----------------|----------------------|
| Date Submitted | 05/04/2017           |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |  |
|-------------------------------------|---------------------------|----------------------------------|--|
| (1) Stock code :992Descrip          | otion :                   | Ordinary                         | Shares   |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) |  |
| Balance at close of preceding month |                           |                                  |  |
| Increase/(decrease)                 |                           |                                  |  |
| Balance at close of the month       |                           |                                  |  |
| (2) Stock code :Descrip             | otion :                   |                                  |  |
|                                     | No. of ordinary shares    | (State                           | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                           |                                  |  |
| Increase/(decrease)                 |                           |                                  |  |
| Balance at close of the month       |                           |                                  |  |

#### 2. Preference Shares

| Stock code : Description :          |                                |  |  |  |  |  |  |  |
|-------------------------------------|--------------------------------|--|--|--|--|--|--|--|
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency)             | Authorised share<br>capital<br><i>(State currency)</i> |  |  |  |  |  |
| Balance at close of preceding month |                                |  |  |  |  |  |  |  |
| Increase/(decrease)                 |                                | -  |  |  |  |  |  |  |
| Balance at close of the month       |                                | <u>     -                               </u> |  |  |  |  |  |  |

## 3. Other Classes of Shares

| Stock code :Descrip                 | tion :                               |                                  |  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                                      |                                  |  |
| Increase/(decrease)                 |                                      |                                  |  |
| Balance at close of the month       |                                      |                                  |  |

Total authorised share capital at the end of the month (*State currency*) :

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### II. Movements in Issued Share Capital

|  | No. of ordin<br>(1) | ary shares<br>(2) | No of preference<br>shares | No. of other classes of shares |
|--|---------------------|-------------------|----------------------------|--------------------------------|
| Balance at close of                      | (')                 | (=)               |                            |                                |
| preceding month                          | 11,108,654,724      |                   | <u> </u>                   |                                |
| Increase/ (decrease)<br>during the month |                     |                   | <u> </u>                   |                                |
| Balance at close of the month            | 11,108,654,724      |                   | <u> </u>                   |                                |

III. Details of Movements in Issued Share Capital

| Particulars of<br>share option<br>scheme       No. of new shares of<br>issued during issued which may be<br>issued pursuant<br>thereto         including EGM<br>(dd/mm/yyyy) and<br>class of shares<br>issuable       Movement during the month<br>approval date<br>issuable       No. of new shares of<br>issued pursuant<br>thereto         1.  | Share Options (und     | er Share Opt | tion Schemes of | of the Issuer) |            |   |  |
|---|------------------------|--------------|-----------------|----------------|------------|---|--|
| Interference shares         (dd/mm/yyy) and       (dampine month       the month         class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.               (/ / / )       shares              (Note 1)               2.               (Note 1)               3.                (Note 1)                (Note 1)       Total A. (Ordinary shares)       Nil       Nil       Nil           (Note 1)       Total A. (Ordinary shares)       Nil       Nil       Nil           (Other class)       Nil       Nil       Nil   | share option<br>scheme |              |                 |                |            | issuer issued during the month pursuant | issuer which may be<br>issued pursuant |
| (dd/mm/yyy) and<br>class of shares<br>issuable       Granted       Exercised       Cancelled       Lapsed         1.  |                        | 1            | Movement duri   | ng the month   |            | thereto                                 |  |
| class of shares<br>issuable       Granted       Exercised       Cancelled       Lapsed         1.   |                        |              |                 |                |            |   | the month                              |
| issuable         Granted         Exercised         Cancelled         Lapsed           1.  | (dd/mm/yyyy) and       |              |                 |                |            |   |  |
| $ \begin{array}{c} 1. & \\ \hline \\ \hline$  |                        | Crantad      | Evereiged       | Concollad      | Lancad     |   |  |
| Image: Constraint of the second se |                        | Granieu      | Exercised       | Cancelleu      | Lapseu     |   |  |
|   | <u> </u>               |              |                 |                |            |   |  |
|   |                        |              |                 |                |            |   |  |
| (Note 1)         2  | ( / / )                |              |                 |                |            |   |  |
| 2.  | shares                 |              |                 |                |            |   |  |
|   | (Note 1)               |              |                 |                |            |   |  |
|   |                        |              |                 |                |            |   |  |
| (Note 1)         3.   | <u> </u>               |              |                 |                |            |   |  |
| (Note 1)         3.   | ·                      |              |                 |                |            |   |  |
| (Note 1)         3.   |                        |              |                 |                |            |   |  |
| (Note 1)         3.   | ( / / )                |              |                 |                |            |   |  |
| 3.  |                        |              |                 |                |            |   |  |
|   | (Note 1)               |              |                 |                |            |   |  |
|   |                        |              |                 |                |            |   |  |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise   | 3                      |              |                 |                |            |   |  |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise   |                        |              |                 |                |            |   |  |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise   |                        |              |                 |                |            |   |  |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise   |                        |              |                 |                |            |   |  |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise   | ( / / )                |              |                 |                |            |   |  |
| Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise       Nil  | shares                 |              |                 |                |            |   |  |
| (Preference shares) Nil<br>(Other class) Nil<br>Total funds raised during the month from exercise   | (Note 1)               |              |                 |                |            |   |  |
| (Preference shares) Nil<br>(Other class) Nil<br>Total funds raised during the month from exercise   | . ,                    |              | Tota            | IA. (Ordina    | ry shares) | Nil                                     |  |
| (Other class) Nil   |                        |              |                 |                |            | Nil                                     |  |
| Total funds raised during the month from exercise   |                        |              |                 |                |            |   |  |
|   | Total funds raised d   | uring the mo | nth from everci | •              |            |   |  |
|   |                        |              |                 |                |            |   |  |
|   |                        |              |                 |                |            |   |  |

| Warrants to Issue Shares of the         Description of warrants         (Date of expiry - dd/mm/yyyy)         1.   | Elssuer which<br>Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|--|----------------------------------|---|---|---|
|  |  |  |                                  |   |   |   |
| (       /       )         Stock code (if listed)   |  | )  |                                  |   |   |   |
|  |  |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3 | ( / /  |  |                                  |   |   |   |
|  |  |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4            | ( / /  | )  |                                  |   | _   |   |
| ( / /  )<br>Stock code (if listed)   |  |  |                                  |   |   |   |
| Class of shares  |  | )  |                                  |   |   |   |
|  |  | Total B  | (Preferen                        | ary shares)<br>ce shares)<br>ther class)  | Nil<br>Nil<br>Nil   | -<br>-  |

| Convertibles (i.e. Convertible   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Amount at<br>close of the<br>month      | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|---|---|---|---|
|  |                                      |   | <br>                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date                                    |                                      |   | <br>                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy))   | (//)                                 |   |   |   |   |
|  |                                      |   | <br>                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |   |   |   |   |
| 3  |                                      |   | <br>                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                 |                                      |   | <br>                                    |   |   |
| (dd/mm/yyyy)   | (//)<br>                             |   |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                 |                                      |   | <br>                                    |   |   |
| (dd/mm/yyyy)   | (//)                                 |   | ry shares)<br>ce shares)<br>ther class) | Nil<br>Nil<br>Nil   | -<br>-<br>-   |

| Options (other than under Share Option Schemes)   |   |   |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| 1   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 2   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 3   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| Total D. (Ordinary shares)  | Nil   |   |
| (Preference shares)   | Nil   |   |
| (Other class)   | Nil   |   |
|   |   |   |
|   | 1   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | her Movements | in Issued Sha | are Capital       |  |     |   |   |   | No. of new  |
|-----|---------------|---------------|-------------------|--|-----|---|---|---|---|
|     | Type of Issue |               |                   |  |     |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |               |               |                   |  |     |   |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |   |   |   |   |
| 1.  | Rights issue  | At price :    | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |   |   |
|     |               |               |                   |  |     |   |   |   |   |
| ╞   |               |               |                   | Class of shares issuable (Note 1)          |     |   |   |   |   |
| 2.  | Open offer    | At price :    | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |   |   |
|     |               |               |                   | (ddiffifi, yyyy)                           |     |   |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |   |   |   |   |
| 3.  | Placing       | At price :    | State             | lssue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |   |   |
|     |               |               |                   |  |     |   |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |   |   |   |   |
| 4.  | Bonus issue   |               |                   | Issue and allotment date : (dd/mm/yyyy)    | ( / | / | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |   |   |
|     |               |               |                   |  |     |   |   |   |   |

|    | Type of Issue        |            |                       |   |   |     |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|---|---|-----|---|---|---|
|    |                      |            |                       | Class of shares   |   |     |   |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | issuable (Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( | / / | ) |   |   |
|    |                      |            | ,                     |   | ( |     | ) |   |   |
|    |                      |            |                       |   |   |     |   |   |   |
|    |                      |            |                       | Class of shares repurchased (Note 1)                            |   |     |   |   |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)                             | ( |     | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)                              | ( | / / | ) |   |   |
|    |                      |            |                       |   |   |     |   |   |   |
|    |                      |            |                       | Class of shares redeemed (Note 1)                               |   |     |   |   |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)                               | ( | / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)                              | ( |     | ) |   |   |
|    |                      |            |                       |   |   |     |   |   |   |
|    |                      |            |                       | Class of shares issuable (Note 1)                               |   |     |   |   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy)                      | ( |     | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)                              | ( | / / | ) |   |   |
|    |                      |            |                       |   |   |     |   |   |   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
| 9. Capital   | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / ) |   |   |
| reorganisation   | date:(dd/mm/yyyy)<br>EGM approval date: ( / /  )<br>(dd/mm/yyyy)    |   |   |
|  |   |   |   |
|  | Class of shares<br>issuable (Note 1)                                |   |   |
| 10. Other<br>(Please specify) At price : State<br>currency | Issue and allotment ( / /  )<br>date:(dd/mm/yyyy)                   |   |   |
|  | EGM approval date: ( /  /  )<br>(dd/mm/yyyy)                        |   |   |
|  | Total E. (Ordinat<br>shares<br>(Preference shares<br>(Other class   | s) <u>Nil</u><br>s) <u>Nil</u>  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | Nil          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | Nil          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | Nil          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:          | Mok Chung Fu, Eric  | - |
|------------------------|---|---|
| Title:<br>(Director, S | Company Secretary<br>ecretary or other duly authorised officer) | - |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.