

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017				
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Lenovo (Group Limited				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 992	Descrip	otion :	Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th _					
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedir	ng month			<u></u>		
Increase/(decrease)	-					
Balance at close of the mon	th _			<u></u>		

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	•	Authorised share capital (State currency)
Balance at close of preceding month_		<u></u>	
Increase/(decrease)		-	
Balance at close of the month	<u></u>	<u></u>	
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other		Authorised share
	classes of shares	\	capital (State currency)
Balance at close of preceding month_	shares	currency)	
Balance at close of preceding month_ Increase/(decrease)	shares	currency)	
_	shares	currency)	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	11,108,654,724		<u></u>			
Increase/ (decrease) during the month						
Balance at close of the month	11,108,654,724			<u></u>		

III. Details of Movements in Issued Share Capital

Particulars of

(Note 1)

of options (State currency)

Total funds raised during the month from exercise

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Nil

Nil

No. of new shares of No. of new shares of

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- 				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 (/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	Nil	-
			(C	ther class)	Nil	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2						
	<u> </u>					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3	(/ /)					
<u></u>						
-						
	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
4						
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T / 10 /0 "		N 111	
			Total C. (Ordina	ary shares) ce shares)	Nil Nil	=
				ther class)	Nil	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
	1	
shares (Note 1)		
Silaies (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
, ,		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ _
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			cancing	EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-7/			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>

Type of Issue		No. of new shares of shares of issuer which issued issued during the month thereto as at pursuant thereto month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares (Preference shares (Other class) <u>Nil</u>) <u>Nil</u>
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) Nil
	(2	²⁾ Nil
Total increase / (decrease) in preference shares of	,	Nil
Total increase / (decrease) in other classes of shall E):	-	Nil
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Share

Remarks (if any):
Submitted by: Mok Chung Fu, Eric
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.