# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lenovo Group Limited
Date Submitted	04/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>992</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)			
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					
(2) Stock code : Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	iption :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	1			
Increase/(decrease)		-		
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*):

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#### II. Movements in Issued Share Capital

	No. of ordin	ary shares (2)	No of preference shares	No. of other classes of share		
Balance at close of preceding month	11,108,654,724					
Increase/ (decrease) during the month						
Balance at close of the month	11,108,654,724		<u> </u>			

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares			<b>•</b> • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
(//)						
shares						
(Note 1)						
0						
<u>2</u>						
<u>( / / )</u>						
shares					. <b></b>	
(Note 1)						
~						
3						
( / / )						
shares						
(Note 1)		Tata	LA (Oralina	·	N 111	
		1013	al A. (Ordina			
			•	ce shares)		
			-	ther class)	Nil	
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2						
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.	( / /	)				
Subscription price EGM approval date (if applicable)		)				
Cube estintion instan		)				
		Total B		ary shares) ce shares)		-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
	Currency of		Converted	Amount at	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	amount	preceding		close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
<u>1</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( 1 1 )					
2	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	1				
3						
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
		<u> </u>				
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
	,		Total C. (Ordina	ary shares)	Nil	
				ce shares)	Nil	-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil Nil	
(Preference shares) (Other class)	Nil	

Otl	her Movements	in Issued Sha	re Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
L										

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>Nil</u> 5) <u>Nil</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):		
Submitted by:	Mok Chung Fu, Eric	-
Title: (Director, Se	Company Secretary cretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.