

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 31/12/2018 | | | | | |
|-------------------------------|--------------------|---------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges | and Clea | ring Limited | | | | |
| Name of Issuer Date Submitted | Lenovo 03/01/20 | Group Limited | | | | |
| | 00.0 | · · · | | | | |
| I. Movements in Authorised | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>992</u> | _Descrip | otion : | Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | | | | | | |
| Increase/(decrease) | | <u></u> | | | | |
| Balance at close of the mon | th | | <u></u> | | | |
| (2) Stock code : | _Descrip | otion : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | g month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mon | th | | | | | |

| 2. Preference Shares | | | |
|---|-----------------|---------------|---|
| Stock code :Descript | ion : | | |
| | | (State | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | <u></u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descript | ion : | | |
| | classes of | (State | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | <u></u> | _ | <u></u> |
| Total authorised share capital at the er currency): | nd of the month | (State | |

II. Movements in Issued Share Capital

| | No. of ordin | (-) | No of preference | |
|---------------------------------------|----------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 12,014,791,614 | | | |
| Increase/ (decrease) during the month | | | | <u></u> |
| Balance at close of the month | 12,014,791,614 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | | | | | |
| | | | | . <u></u> | | <u></u> |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2 | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3 | <u>, , , , , , , , , , , , , , , , , , , </u> | | | | | |
| | | | | | | |
| Culpassintian maiss | |) | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | | Total B | | ary shares) | Nil | _ |
| | | | • | ice shares) | Nil | _ |
| | | | (C | ther class) | Nil | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| 1 | _ | | | | | |
| | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2 | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | | | |
| | . | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4 | (/ /) | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordina (Preferen | | Nil Nil | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u> </u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| ა | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shales (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | Nil | |
| (Carel siass) | 1.311 | |
| | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | |
|-----|---------------|---------------|-------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|---|---|---|---|---|---|
| | | | | Class of shares | _ | | | _ | | |
| 5. | Scrip dividend | At price : | State currency ——— | issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | _ | | | - | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | | | | | | | - |
| | | | | Class of shares redeemed (Note 1) | _ | | | - | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | - | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

| Type of Issue | | No. of new shares of issuer which issued issued during the month thereto as at thereto month |
|---|---|--|
| | Class of shares issuable (Note 1) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | Total E. (Ordinar shares (Preference shares (Other class | s) Nil s) Nil |
| | | |
| Total increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): (| 1) <u>Nil</u> |
| | | ²⁾ Nil |
| Total increase / (decrease) in other places of the | , | Nil |
| Total increase / (decrease) in other classes of shall E): | ares during the month (i.e. lotal of A to | Nil |
| (These figures should be the same as the relevant Capital").) | nt figures under II above ("Movements | in Issued Share |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Mok Chung Fu, Eric |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.