

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :): <u>31/03/2019</u>					
To : Hong Kong Exchanges	and Clea	ring l	Limited			
Name of Issuer Lenovo Group Limited Date Submitted 02/04/2019						
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 992	Descrip	otion	:	Ordinary	Shares	
		No.	of ordinary shares	(State	Authorised share capital (State currency)	
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					
(2) Stock code :	Descrip	otion	:			
		No.	of ordinary shares	(State	Authorised share capital (State currency)	
Balance at close of precedir	ng month					
Increase/(decrease)					<u></u>	
Balance at close of the mon	th					

2. Preference Shares			
Stock code :Descript	tion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			<u></u>
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			<u></u>
Increase/(decrease)			<u></u> -
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,014,791,614		<u>-</u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	12,014,791,614			<u></u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	ľ	Movement durir	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(/ /) shares (Note 1)						
2						
(/ /) shares (Note 1)						
3						
(/ /) shares (Note 1)						
, ,		Total	I A. (Ordina	ry shares)	Nil	
			(Preference			
				her class)		
Total funds raised d of options (State cu		nth from exerci	•			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of 90,613,689 units						
bonus warrants to						
Union Star Limited	HK\$		Nil		Nil	90,613,689
(16 / 11 / 2020) Stock code (if listed) Class of shares	Ni	<u> </u>				
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$5					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(10 / 11 /	2017)				
2						
						-
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		,				
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
3						
						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Cooks a suinti aus usui a s						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
4						
		·				-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
				ce shares)	Nil	=
				ther class)	Nil	_

Convertibles (i.e. Convertible	into Shares of	the Issuer whi	ch are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.375% convertible	_					
bonds due 2024 issued	<u> </u>					
on January 24, 2019	_					
Ctook and (if listed)	US\$	675,000,000	Nil Nil	675,000,000	Nil	662,539,112
Stock code (if listed) Class of shares	5562					
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$7.99					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1				
2		<u>' </u>				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3	_					
-	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
4	<u></u>					
	_					
	<u> </u>					
				· 		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)	(/ /	<u>'</u>	Total C. (Ordina	arv shares)	Nil	
				nce shares)	Nil	_
				Other class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
			State	issuable (Note 1)	(١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ _
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		1)		
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)		
8.	Consideration issue	At price :	State currency———	date : (dd/mm/yyyy)	()		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date:	(/	′ /)		
		(dd/mm/yyyy)					
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date:	(/	′ /)		
		(dd/mm/yyyy)					
		Total	E.		dinary		
		(Prefe		ce sł) Nil	_
			(O	ther	class) <u>Nil</u>	_
То	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to E)	: (1) Nil	
					(2) Nil	
То	tal increase / (decrease) in preference shares o	during the month (i.e. Tot	tal of	f A to	E):	Nil	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	otal o	f A to	Nil	
(T	hese figures should be the same as the relevar apital").)	nt figures under II above	("Mo	ovem	ents		hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	tted by: Mok Chung Fu, Eric
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.