

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	<u>31</u>	/07/2020					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code :992	_Description	: <u> </u>	Ordinary S	Shares			
		of ordinary shares	(State	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)			-	<u></u> _			
Balance at close of the mon	th						
(2) Stock code :	Description :	: <u> </u>					
	No.	of ordinary shares		Authorised share capital (State currency)			
Balance at close of precedir	g month			<u></u>			
Increase/(decrease)			-				
Balance at close of the mon	th		<u></u> -	<u></u>			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		<u></u>	
Increase/(decrease)			
Balance at close of the month		<u></u>	
3. Other Classes of Shares			
Stock code :Descrip	tion :		
Stock code :Descrip	No. of other	(State	Authorised share capital (State currency)
Stock code : Descrip	No. of other classes of shares	(State currency)	capital
	No. of other classes of shares	(State currency)	capital
Balance at close of preceding month _	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	12,014,791,614					
Increase/ (decrease) during the month			<u></u>			
Balance at close of the month	12,014,791,614		<u></u>	<u></u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted Cancelled Lapsed issuable Exercised shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) ___ Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of 90,613,689 units						
bonus warrants to						
Union Star Limited	HK\$		Nil		Nil	90,613,689
(16 / 11 / 2020)	NI:	1				
Stock code (if listed) Class of shares	Ni	I				
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$5					
EGM approval date						
(if applicable)	(40 / 44 /					
(dd/mm/yyyy)	(10/11/	2017)				
2						
(/ /)						
, , , , , , , , , , , , , , , , , , , ,						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3	•	•				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
` Ot - ('f - t)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		,				
		Total B	`	ary shares)	Nil	=
				ce shares)	Nil	_
			(C	ther class)	Nil	_

Convertibles (i.e. Convertible	into Shares of t	the Issuer which	h are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.375% convertible	_					
bonds due 2024 issued	_					
on January 24, 2019	_					
	US\$	675,000,000	Nil	675,000,000	Nil	732,183,610
Stock code (if listed)	5562					
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$7.23					
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2	_					
	_					
	_					
				. 		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3	, , ,					
<u> </u>	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	<u></u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordin		Nil	_
				nce shares)	Nil	=
			(C	Other class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto as at close of pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month (/ / shares (Note 1) shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(1	/)		
										
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									_ 	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Type of Issue		pursuant thereto	thereto as at close of the month
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinal		
	share: (Preference share: (Other class	s) Nil	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) Nil	
	(2) Nil	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	Nil	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements		hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	rks (if any):
Submi Title:	Mok Chung Fu, Eric Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.