## **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lenovo Group Limited			
Date Submitted	02/09/2020			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>992</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			

### 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _						
Increase/(decrease)		-				
Balance at close of the month						

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Total authorised share capital at the end of the month (*State currency*):

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	<u>12,014,791,614</u>			
Increase/ (decrease) during the month				
Balance at close of the month	12,014,791,614		<del>_</del>	

III. Details of Movements in Issued Share Capital

			of the Issuer)			
Particulars of share option scheme including EGM	٦	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	Oriente	E		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
shares						
(Note 1)						
<u>2</u>						
<u>( / / )</u> shares (Note 1)						
<u>3</u>						
( / / ) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
				ce shares)		
				her class)	Nil	
Total funds raised d of options (State cu		nth from exerc	ise			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of 90,613,689 units						
bonus warrants to						
Union Star Limited	HK\$		Nil		Nil	90,613,689
( 16 / 11 / 2020 )						
Stock code (if listed)	Nil					
Class of shares						
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$5	.17				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(10/11/	2017 )				
<u>2</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.            (if applicable)         (dd/mm/yyyy)	( / /	)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4	( / /	)				
<u>4</u>						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		/				
		Total B	. (Ordina	ary shares)	Nil	
				ice shares)	Nil	-
				)ther class)	Nil	-
			\ -	, <u> </u>		-

Convertibles (i.e. Convertible	into Shares of	the Issuer which	ch are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.375% convertible	_					
bonds due 2024 issued						
on January 24, 2019	_					
	<u>US\$</u>	675,000,000	Nil	675,000,000	Nil	732,183,610
Stock code (if listed) Class of shares	5562					
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$7.23					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	( / /	)				
<u>2</u>						
	_					
Steely eads (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3</u>	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)	Total C (Ordin	any charge)	Nii	
			Total C. (Ordina Preferen	ary snares) nce shares)	Nil Nil	_
				Other class)	Nil	-
			(-	/		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
	-	
	_	
shares (Note 1)		
3.		
- J	-	
· · · · · · · · · · · · · · · · · · ·		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable <i>(Note 1)</i>					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			<b>;</b>		(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)			1 1 1			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue	No. of new No. of new shares of shares of issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
9. Capital	Class of shares issuable <i>(Note 1)</i> Issue and allotment (// )
reorganisation	date : (dd/mm/yyyy) EGM approval date: ( / /  ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	lssue and allotment ( / /  ) date:(dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy) <del></del>
	Total E. (Ordinary
	shares) <u>Nil</u> (Preference shares) <u>Nil</u> (Other class) <u>Nil</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13,25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(111)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Mok Chung Fu, Eric
Title: (Director, Secre	<u>Company Secretary</u> tary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.