

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer	Lenovo	Group Limited		
Date Submitted	02/03/20	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 992	Descrip	otion :	Ordinary :	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	<del></del>		<u></u>
Increase/(decrease)		<del></del>		<u></u>
Balance at close of the mon	th			
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares		
Balance at close of precedir	ng month			<u></u>
Increase/(decrease)				<u></u>
Balance at close of the mon	th			<u></u>

Stock code : Descript	tion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion :		
Stock code : Descript	No. of other classes of	Par value <i>(State</i>	Authorised share
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	12,041,705,614		<u> </u>			
Increase/ (decrease) during the month				<u></u>		
Balance at close of the month	12,041,705,614		- <del></del>			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Subscription price		<del></del>		<del></del>		
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy) 2	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / /	)	<u></u>	<u></u>	<u></u>	
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total B		ary shares)	Nil	=
				ce shares)	Nil	_
			(O	ther class)	Nil	<u>-</u>

С	convertibles (i.e. Convertible	e into Shares of	the Issu	ıer which	are to be List	ed)		
C	class and description	Currency o amount outstanding	f clo	ount at se of ceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	1. 3.375% convertible	<u></u>						
-	bonds due 2024 issued	<u> </u>						
-	on January 24, 2019	 US\$	675.0	00,000	Nil	675,000,000	Nil	742 452 665
-	Stock code (if listed)	5562	075,0	00,000	INII	675,000,000	INII	742,452,665
	Class of shares							
	issuable (Note 1)	Ordinary shar	es					
	Subscription price EGM approval date	HK\$7.13						
	(if applicable)							
	(dd/mm/yyyy))	( / /	)					
2	2	<u></u>						
-		<del></del>						
-								
-	Stock code (if listed)					-		
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)	, , ,	,					
١.	(dd/mm/yyyy) 3	( / /	)					
-	<u></u>							
-								
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
١.	4	( / /						
-		<del></del> ;						
		<u> </u>						
-	0(-1 1 // // 1							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy)	( / /	)					
	· · · · · · · · · · · · · · · · · · ·	•		To	otal C. (Ordina		Nil	_
					,	ice shares)	Nil	=
1					(C	other class)	Nil	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ins (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	( / / )		
	shares (Note 1)		
2.			
	( / / )		
	shares (Note 1)		
3			
_			
_			
_	( / / )		
_	shares (Note 1)		<u></u>
_	T. (15 / 75 :: )		
_	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	Nil	
	(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
			Otata	issuable (Note 1)	(	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,				
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
								_ <del></del>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/		
				EGM approval date: (dd/mm/yyyy)	( /	/		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / )		
	(Please specify) 7 prior currency	date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(dd/mm/yyyy)		
		Total E. (Ordina share		
		(Preference share (Other clas		<del>-</del> -
		(0.11.0. 0.00		_
То	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) <b>N</b> il	
			(2) Nil	
То	tal increase / (decrease) in preference shares of	luring the month (i.e. Total of A to E):	Nil	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	o Nil	
(T	hese figures should be the same as the relevan apital").)	nt figures under II above ("Movement		hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled,

(tii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Kemar	ks (if any):
Submit	tted by:Mok Chung Fu, Eric
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.