

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lerado Group (Holding) Company Limited |
|----------------|--|
| Date Submitted | 4 December 2009 |

I. Movements in Authorised Share Capital

| (1) Stock code : 01225 Descri | ption : | Ordinary 3 | Shares |
|--|--------------------------------------|----------------------------------|---|
| (1) 2000 0000 1 <u>01220</u> 2000 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | 0.10 | 100,000,000 |
| Increase/(decrease) | 0 | - | 0 |
| Balance at close of the month | 1,000,000,000 | 0.10 | 100,000,000 |
| (2) Steelt and a NIA Descri | | | |
| (2) Stock code : <u>N/A</u> Description | ption : | | |
| (2) STOCK CODE : <u>N/A</u> Deschj | ption : No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of ordinary | (State | capital |
| Balance at close of preceding month Increase/(decrease) | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 727,044,724 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 14,252,000 | N/A | N/A | N/A |
| Balance at close of the month | 741,296,724 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | Schemes of the | , | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|---------|-------------------|----------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | Granted | Exercised | Cancelled | Lapsed | | |
| Option Scheme | | | | | | |
| Adopted on | | | | | | |
| 02/12/1998 | | | | | | |
| (Exercise price | | | | | | |
| HKD 1.26) | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| 2. Share | | | | | | |
| Option Scheme | | | | | | |
| Adopted on | | | | | | |
| 30/05/2002 | | | | | | |
| (Exercise price | | | | | | |
| HKD 0.54) | | | | | | |
| Ordinary shares | 0 | 840,000 | 0 | 0 | 840,000 | 312,000 |
| (Note 1) | | | | | | |
| 3. Share | | | | | | |
| Option Scheme | | | | | | |
| Adopted on | | | | | | |
| 30/05/2002 | | | | | | |
| (Exercise price | | | | | | |
| HKD 0.64) | | | | | | |
| Ordinary shares | 0 | 13,412,000 | 0 | 16,000 | 13,412,000 | 11,234,000 |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | 14,252,000 | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised dur | | n from exercise o | of | KD9,077,516 | | |
| options (State currenc | y) | | H | KD9,077,316 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal value during the at close of the month month | month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|------------------------------|--|
| 1. IV/A | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | |
| (dd/mm/yyyy)2. | | | | |
| (/ /) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 3. | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| <u>4.</u> | | | | |
| Class of shares issuable (<i>Note 1</i>) | · · · · | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Tota | (Preference shares) | Nil Nil | |
| | | (Other class) | Nil | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

2.

3.

4.

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| | | |
| shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | Nil | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | | N/A | <u>N/A</u> |

| | Tune of Laws | | I | For Ma | in Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------------|--|--------|---------|---|---|
| | Type of Issue | | | | | | monui |
| | | State | Class of shares issuable (<i>Note 1</i>) | | /) | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/) |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/) |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ , |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/) |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | | | | For Main Boar | | ted issuers |
|-----|------------------|------------------|---|-------------------|------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | | | | | |
| | | | Class of shares issua | ble | | |
| | | | (<i>Note</i> 1) | | | |
| 9. | Capital | | Issue on delleting out | (/ /) | | |
| 9. | reorganisation | | Issue and allotment | | | |
| | reorganisation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issua | ble | | |
| | | | (Note 1) | | | |
| 10 | Other | At price. State | | | | |
| 10. | (Please specify) | At price : State | Issue and allotment | (/ /) | | |
| | (I lease speeny) | currency | date : (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Total E. | (Ordinary share | | |
| | | | | (Preference share | | |
| | | | | (Other class | s) Nil | |
| | | | | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-----|-----|--|--|--|
| | (2) | Nil | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | Nil | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Submitted by: Chan Man Fu |
|---------------------------|
| Title: <u>Secretary</u> |
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| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.