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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES PROPOSED OFFERING AND LISTING OF THE TAIWAN DEPOSITARY RECEIPTS ON THE TAIWAN STOCK EXCHANGE

This announcement is made in compliance with the disclosure requirement under Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 8 November and 11 December 2009 in respect of the proposed TDR Issue. The Board is pleased to announce the TDR Issue has been approved by the Securities and Futures Bureau, which is under the Financial Supervisory Commission of Executive Yuan of Taiwan, on 29 January 2010.

The TDR Issue is subject to a number of conditions, including but not limited to the Company and the underwriters for the TDR Issue agreeing on the offer price for the TDR Issue. There is no assurance that all such conditions will be fulfilled and the TDR Issue may or may not proceed. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Listing Rules. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the announcement of the Company dated 11 December 2009.

Reference is made to the announcement of the Company dated 8 November and 11 December 2009 in respect of the proposed TDR Issue. The Board is pleased to announce the TDR Issue has been approved by the Securities and Futures Bureau, which is under the Financial Supervisory Commission of Executive Yuan of Taiwan, on 29 January 2010.

The Company is determining with the underwriter of the TDR on the timetable for launching the TDR in Taiwan and further announcement will be made by the Company on the details of the structure and timetable of the TDR Issue in due course.

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By Order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 1 February 2010

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Huang Ying Yuan, Mr. Yang Yu Fu, Ms. Huang Chen Li Chu and Mr. Chen Chun Chieh being the Executive Directors, and Mr. Lim Pat Wah Patrick, Mr. Huang Zhi Wei and Mr. Chern Shyh Feng being the Independent Non-executive Directors.

* *For identification purpose only*