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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1225)

PROFIT WARNING

This announcement is made by Lerado Group (Holding) Company Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the Company that, based on the information currently available, the consolidated profit of the Group for the second half of the financial year ending 31 December 2013 is expected to record a significant decline when compared with the same period last year. Accordingly, the consolidated profit of the Company for the financial year ended 31 December 2013 is also expected to record a decline as compared with the results of the Company for 2012. Such decline was primarily due to the increase in staff and labour costs, continuous appreciation of the Renminbi and the decrease in sales orders as compared to the same period last year.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been audited or reviewed by the auditors of the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and investors should read carefully the results announcement of the Company for year ending 31 December 2013, which is expected to be published in late March 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Lerado Group (Holding) Company Limited
Leung Man Fai
Company Secretary

16 October 2013

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Huang Ying Yuan, Ms. Huang Chen Li Chu and Mr. Chen Chun Chieh being the Executive Directors, and Mr. Lim Pat Wah Patrick, Mr. Huang Zhi Wei and Mr. Chern Shyh Feng being the Independent Non-executive Directors.

^{*} For identification purposes only