

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lerado Group (Holding) Company Limited |
|----------------|--|
| Date Submitted | 5 August 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|--------------------------------------|---------------------------|----------------------------------|---|--|--|--|
| (1) Stock code : <u>1225</u> Descrip | otion : | ion : Ordinary Shares | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | |
| Balance at close of preceding month | 1,000,000,000 | 0.10 | 100,000,000 | | | |
| Increase/(decrease) | 0 | | 0 | | | |
| Balance at close of the month | 1,000,000,000 | 0.10 | 100,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descrip | otion : | | |
|---------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | otion : | | |
|-----------------------|-----------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

Total authorised share capital at the end of the month (*HKD*) : 100,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes | |
|--|--------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 759,298,724 | N/A | N/A | N/A | |
| | 139,298,124 | N/A | N/A | | |
| Increase/ (decrease) during the month | 704,000 | N/A | N/A | N/A | |
| Balance at close of the month | 760,002,724 | N/A | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

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Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|---------------------------|---------------|--------------|--|--|
| approval date | | Movement during the month | | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| Adopted on | | | | | | |
| 30/05/2002 | | | | | | |
| (Exercise price | | | | | | |
| HKD 0.77) | | | | | | |
| Ordinary shares | 0 | 704,000 | 0 | 326,000 | 704,000 | 3,274,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | Т | otal A. (Ordi | nary shares) | 704,000 | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currenc | cy) | | | HKD542,080 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Jominal value tt close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · _ | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | IB. (Ordinar | y shares) | Nil | |
| | | (Preference | e shares) | N/A | |
| | | (Otł | ner class) | N/A | |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | a 155 ae 15 |
|-------------------|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <u>Clas</u> 1. | ss and description N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 2. | (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| 3. | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 4. | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nory chores) | Nil | |
| | | | | | ence shares) | N/A | - |
| | | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| | - | |
| 2. | | |
| | | |
| | | |
| | | |
| 3 | | |
| | | |
| | - | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|----|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | `` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

Other Movements in Issued Share Capital

| | Turne of Josue | I | For Main | Boar | rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto | l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|----------|------|---|--|
| | Type of Issue | | | | | montin |
| | State | Class of shares issuable (<i>Note 1</i>) | (/ / | | | |
| 5. | Scrip dividend At price : State currency — | - Issue and allotment date : (dd/mm/yyyy) | (, , | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | | | | For Main Boa | rd and GEM listed | 1 issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | able (/ /) (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issua (Note 1) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | able (/ /) (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share (Preference share (Other cla | es) N/A | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | 704,000 |
|--|------------|------------------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | (-) | Nil N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (<i>These figures should be the same as the relevant figures under II above ("Movements in Is</i>) | sued Sho | N/A are Capital").) |

Remarks (if any):

Submitted by: Chen Chun Chieh

Title: Director

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.