Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: _Lerado Group (Holding) Company Limited_

Stock code: <u>1225</u> Date submitted: <u>8 April 2015</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.							
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)		
Opening balance as at (Note 2) _28 February 2015_	760,676,724						
Exercise of share options under the Share Option Scheme on 11 March 2015 by an employee and a consultant of the Company (Note 3)	15,000,000	1.97%	HK\$0.592	HK\$0.60	1.33% discount		
Exercise of share options under the Share Option Scheme on 17 March 2015 by employees of the Company (Note 3)	10,500,000	1.38%	HK\$0.592	HK\$0.71	16.62% discount		

Exercise of share options under the Share Option Scheme on 20 March 2015 by consultants of the Company (Note 3)	15,000,000	1.97%	HK\$0.592	HK\$0.64	7.50% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) _20 March 2015_	801,176,724				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.						
A.	Purchase report					
Tradii date	ng sect	nber of urities chased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
Total						
B.	Additional infor	mation for issuer whose p	primary listing is on the Excha	ange		
1.	Number of such	securities purchased on t	the Exchange in the year to da	te (since ordinary resolution)		(a)
2.	% of number of resolution	shares in issue at time or	dinary resolution passed acqu	ired on the Exchange since date of		%
		Num	((a) x 100) ber of shares in issue			
particula	ars contained in t	he Explanatory Statemer	nt dated	the Exchange were made in accordance which has been filed with the Exchange applying to purchases made on that of	nge. We also confirm that any pu	ere have been no material changes to the irchases set out in A above which were
Note to	Section II:	Please state whether or	n the Exchange, on another st	ock exchange (stating the name of the exc	hange), by private arrangement o	or by general offer.
	Submitted by:	Chan Kam Fu (Name)	u <u>k</u>			
	Title:(Directo	Secretary or other dul	y authorised officer)			