

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Group (Holding) Com	npany Limited				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1225	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding	g month	1,000,000,000	0.10	100,000,000		
Increase/ (decrease)		9,000,000,000	0.10	900,000,000		
Balance at close of the month	h	10,000,000,000	0.10	1,000,000,000		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	h					

30/11/2015

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	959,676,724	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	959,676,724	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		N is tl Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed	•	
1.Exercise Price: HK\$0.77 (30/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	90,000
2.Exercise Price: HK\$0.592 (28/05/2012) Ordinary shares (Note 1)	0	0	0	0	0	27,000,000
3.						
(/ /) shares	_					
(Note 1)		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (HKD)	ing the month	from exercise of	of	NIL		

					No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	ominal value at close of eceding month	Exercised during the month		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
_	_					
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u> </u>					
(/ /)	_ 					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
	- -					
						-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.	_					
	_					
(/ /)						•
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	IB (Ora	dinary shares)	NIL	
		10111		erence shares)	N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	_					
0. 1. 1. (22)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	<u>-</u>
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. The proposed Open Offer of 2,879,030,172 Offer Shares at the		
Subscription Price of HK\$0.15 per Offer Share on the basis of		
three (3) Offer Shares for every one (1) existing Share held on the		
Record Date. The details of the Open Offer are set out in the		
Prospectus dated 27 November 2015.		
(10/11/2015)		
Ordinary shares (Note 1)	NIL	2,879,030,172
2		
shares (Note 1)		
2		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of change issuells				
			Class of shares issuable (Note 1)	-			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		J1						
Class of shares								
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A N/A	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares N/A N/A	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

]	For Main 1	Board	and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At pri	ice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	hares	N/A	· ·
To	otal increase / (decrease) in o	ordinary shares during th	he month (i.e. Total of A to l	E):	(1) <u>N</u>	IL
					(2) <u>N</u>	IL
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N	/A
	otal increase / (decrease) in o					N _i	
$(T$	hese figures should be the so	ame as the relevant figu	ires under II above ("Moven	nents in Is	sued ,	Share Capital",). <i>)</i>

Remarks (if any):
Submitted by: Chen Chun Chieh
Title: Director

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.